



31 January 2013

The Manager
Company Announcements Office
ASX Limited
Level 4 North Tower Rialto
525 Collins Street
Melbourne VIC 3000

NOTICE UNDER ASIC CLASS ORDER 09/425

This notice is given by MBD Corporation Limited (**MBD**) (**ASX: MBD**) under Australian Securities and Investments Commission (**ASIC**) Class Order CO 09/425.

MBD has announced an offer of fully paid ordinary shares (**New Shares**) under a share purchase plan (**SPP**) to shareholders who are registered holders of MBD shares as at 7.00pm (Melbourne time) on 30 January 2013 and whose address as recorded in MBD's share register is in Australia or New Zealand.

The SPP will be made in accordance with the requirements of ASIC Class Order CO 09/425.

MBD advises that:

- (a) the New Shares will be issued under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**the Act**);
- (b) this notice is being given under ASIC Class Order CO 09/425;
- (c) as at the date of this notice, MBD has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to MBD; and
 - (ii) section 674 of the Act as it applies to MBD; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act

Yours sincerely

Hamish Giles
Chairman

MBD Corporation Limited



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