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ASX Release

UPDATED INDICATIVE TIMETABLE FOR CAPITAL RAISING

Macro Corporation Limited (Company) (ASX:MAC) provides the following updated indicative timetable in relation to its capital raising and re-quotation of securities on ASX.

Event	Date
Suspension of Shares, General Meeting and Announcement of Offers	Friday, 19 October 2012
Lodgement of Prospectus with ASIC	Tuesday, 16 July 2013
Application to ASX for quotation of New Shares	Tuesday, 16 July 2013
Notice of Rights Issue sent to Eligible Shareholders	Wednesday, 17 July 2013
Record Date to determine Rights under the Rights Issue	Wednesday, 24 July 2013
Opening Date for Rights Issue, Shortfall Offer and Public Offer	Monday, 29 July 2013
Prospectus and Entitlement and Acceptance Forms despatched	Monday, 29 July 2013
Closing Date for Rights Issue, Shortfall Offer and Public Offer	Tuesday, 20 August 2013
Notification to ASX of under subscriptions	Thursday, 22 August 2013
Issue Date	Monday, 26 August 2013
Anticipated reinstatement of Shares	Mid to late September 2013
Trading of New Shares expected to commence (subject to satisfaction of Chapters 1 and 2 of the ASX Listing Rules and ASX approval for re-quotation)	Mid to late September 2013

The timetable has been extended due to a delay in the completion of the Company's audited financial reports for the year ending 31 December 2012. The Company remains focused and committed on completing and lodging the Prospectus, undertaking the proposed capital raising and seeking re-quotation of its shares as soon as possible.

This timetable is indicative only and subject to change. Subject to the ASX Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date without prior notice.

Trading in Shares will only be reinstated by the ASX after the Company has complied with Chapters 1 and 2 of the ASX Listing Rules or alternatively in the event the Company does not receive conditional approval for re-quotation on the ASX then the Company will not proceed with the proposed capital raising offers and will repay all application monies received without interest and the Company will seek re-quotation of its Shares.

For further information, please contact:

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