Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial shareholder

To Company Name/Scheme Maverick Drilling & Exploration Limited

ACN/ARSN ACN 128 429 158

1. Details of substantial holder(1)

Name RBS Morgans Corporate Limited

ACN/ARSN (if applicable) ACN 010 539 607

The holder ceased to be a substantial holder on 31 January 2013
The previous notice was given to the company on 5 September 2013
The previous notice was dated on 4 September 2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
31 January 2013	RBS Morgans Corporate Limited	Ceasing the power to control disposal of shares subject to restriction deeds pursuant to paragraph 608(1)(c)	N/A	82,244,697	82,244,697

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN / ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RBS Morgans Corporate Limited	Level 29, 123 Eagle Street, Brisbane QLD 4000
RBS Morgans Holdings Pty Ltd	Level 29, 123 Eagle Street, Brisbane QLD 4000

Signature

print name Jeffrey Oates capacity Company Secretary
date 1 February 2013

sign here