



**MY ATM HOLDINGS LIMITED
CAPITAL STRUCTURE**

	Number of Shares
Shares on issue at date of Prospectus	21,441,424
Shares issued under the Public Offer	200,000,000
Shares issued under the Conversion Offer	80,000,000
Total Shares on Issue	301,441,424

My ATM Holdings Limited

ABN 55 141 509 426

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