



**MY ATM HOLDINGS LIMITED  
CAPITAL STRUCTURE**

	<b>Number of Shares</b>
Shares on issue at date of Prospectus	21,441,424
Shares issued under the Public Offer	200,000,000
Shares issued under the Conversion Offer	80,000,000
<b>Total Shares on Issue</b>	<b>301,441,424</b>