



21 January 2013

ASX Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

My ATM Holdings Limited
(Subject to Deed of Company Arrangement)
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ASX WAIVER FROM LISTING RULE 14.7

My ATM Holdings Limited ("MYA" or the "Company") advises that the ASX has extended the date for the issue of securities as approved at the General Meeting of Shareholders on 5 September 2012 to no later than 29 March 2013 on the same terms as approved by Shareholders on 5 September 2012. Details of the ASX waiver are set out below.

DECISION:

The Company applied to ASX for a waiver of Listing Rule 14.7 and has been advised as follows:

1. Based solely on the information provided, ASX grants the Company a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue the following securities (the "Securities"):
 - 1.1 up to 220,000,000 fully paid ordinary shares (the "General Offer Shares") under a prospectus (the "Prospectus") as approved by shareholders at the Company's general meeting held on 5 September 2012 (the "General Meeting"), later than 3 months from the date of the meeting; and
 - 1.2 up to 30,000,000 fully paid ordinary shares to the Company's directors (the "Directors' Shares") under the Prospectus, as approved by shareholders at the General Meeting, later than 1 month from the date of the meeting.
2. Resolution 1 is subject to the following conditions.
 - 2.1 The Securities are issued no later than 29 March 2013.
 - 2.2 The Company releases the terms of the waiver to the market immediately.
3. ASX has considered listing rule 14.7 only and makes no statement as to the Company's compliance with other listing rules.

Yours faithfully

A handwritten signature in black ink, appearing to read "Nicki Farley".

Nicki Farley
Company Secretary
My ATM Holdings Limited