



Updated Indicative Timetable for Capital Raising

As announced on the 5th of August 2013, Mutiny Gold Ltd (**ASX:MYG**) is offering existing and new investors of the Company an opportunity to participate in an issue of a new class of option to raise up to \$800,000 before costs (**Offer**). The new options' issue price is 1 cent each and they are exercisable at 5 cents each on or before 15 August 2015. Up to 80,000,000 options will be issued under the Offer.

Due to delays in postal delivery to the Eastern States and New Zealand Mutiny advises that the Company has updated the options issue timetable as per below.

	Date
Closing Date for the Offer in respect of the Tranche 1 Options	5:00pm WST 30 August 2013
Underwriters notified of undersubscriptions in respect of the Tranche 1 Options	2 September 2013
Issue of the Tranche 1 Options	3 September 2013
General Meeting of Shareholders – Shareholders approve the issue of the Tranche 2 Options	4 September 2013
Closing Date for the Offer in respect of the Tranche 2 Options	13 September 2013
Underwriters notified of undersubscriptions in respect of the Tranche 2 Options	13 September 2013
Issue of the Tranche 2 Options	19 September 2013
Quotation of the Tranche 1 Options and the Tranche 2 Options	20 September 2013

*The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without notice.

For further information please contact:

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