



MARKET RELEASE

18 February 2013

Monteray Mining Group Limited

TRADING HALT

The securities of Monteray Mining Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 20 February 2013 or when the announcement is released to the market.

Security Code: MRY

Tonia Oliveira
Senior Adviser, Listings Compliance (Perth)

18 February 2013

ASX Limited
2 The Esplanade
Perth WA

Dear Sir

RE: TRADING HALT

In terms of Listing Rule 17.1 Monteray Mining Group Ltd (MRY) requests a trading halt on its securities immediately as follows,

- The trading halt is requested pending an announcement regarding the finalising of arrangements for a capital raising.
- The trading halt is requested until the announcement is released to ASX.
- The release of an announcement regarding the details of the capital raising.
- The company is not aware of any reason why the trading halt should not be granted.
- There is no other information the company considers necessary at this time to inform the market.

Yours faithfully



Steven Cole
Company Secretary