



Oakland

RESOURCES

52 137 606 476

21 May 2013

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via e-lodgement

NOTICE UNDER SECTION 708A

As approved by shareholders on 20 May 2013, Oakland Resources Limited (the Company) has issued 50,000,004 ordinary shares as consideration for the acquisition of the Castillo Copper Limited (Castillo Copper) and 200,000 ordinary shares as consideration for a loan fee provided to Castillo Copper. The securities are part of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company as at the date of the notice has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

Yours faithfully

David McEntaggart
Company Secretary
OAKLAND RESOURCES LIMITED