

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme      Oakland Resources Limited

ACN/ARSN      137 606 476

**1. Details of substantial holder (1)**

Name      Mr. William Ryan

ACN/ARSN (if applicable)      N/a

The holder became a substantial holder on      21      /      05      /      2013

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary	4,250,001	4,250,001	5.30%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer to Annexure A		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Refer to Annexure A			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure A				

**6. Associates**

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
William Ryan	Level 1, 33 Richardson Street, West Perth

## Signature

print name

Mr William Ryan

capacity

Individual

sign here

date

23

/

05

/

2013

This is Annexure "A" of one page referred to in Form 603  
Notice of Initial Substantial Shareholder

3. Details of Relevant Interests:

<b>Holder of Relevant Interest</b>	<b>Nature of Relevant Interest</b>	<b>Class and Number of Securities</b>
Rytech Pty Ltd <Rytech Superfund>	Trustee & Beneficiary	4,250,001 Ordinary

4. Details of Registered Holders

<b>Holder of Relevant Interest</b>	<b>Registered holder of securities</b>	<b>Person Entitled to be Registered as Holder</b>	<b>Class and Number of Securities</b>
Rytech Pty Ltd <Rytech Superfund>	Rytech Pty Ltd <Rytech Superfund>	Rytech Pty Ltd <Rytech Superfund>	4,250,001 Ordinary

5. Consideration

<b>Holder of Relevant Interest</b>	<b>Date of Acquisition</b>	<b>Consideration Cash</b>	<b>Class and Number of Securities</b>
Rytech Pty Ltd <Rytech Superfund>	21/05/2013	Nil	4,250,001 Ordinary*

\* Issued via the 100% acquisition of Castillo Copper Ltd shares by Oakland Resources Ltd.

6. Associates

<b>Name and ACN</b>	<b>Nature of Association</b>
Rytech Pty Ltd <Rytech Superfund>	Trustee & Beneficiary

This is Annexure A of two pages referred to in Form 603 signed by me and dated 23 May 2013.

William Ryan