

7th March 2013

The Manager, Listings
Australian Stock Exchange Limited
Company Announcements Office

Dear Sir

re : Form 484 - Cancellation of Shares

Attached is a copy of Form 484 that has been lodged with the Australian Securities & Investments Commission cancelling 76,861 shares as a result of share buy back transactions.



Yours faithfully
Michael Miers
Company Secretary
Oakton Limited

Change to company details

Company details

Company name

OAKTON LIMITED

Australian Company Number (ACN)

007 028 711

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

PITCHER PARTNERS

ASIC registered agent number (if applicable)

6250

Signature

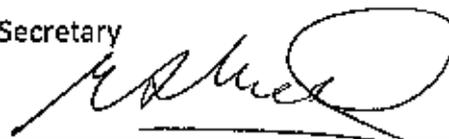
This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name: Michael Shane Miers

Capacity: Secretary

Signature



Date signed 06 March 2013

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	76861	94923.34	

Earliest Date of cancellation **04-03-2013**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	89955581	6913962.05	0.00

Earliest date of change **04-03-2013**