

5<sup>th</sup> August 2013

The Manager, Listings  
Australian Stock Exchange Limited  
Company Announcements Office

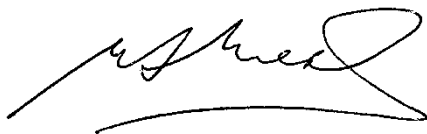
Dear Sir

**re : OAKTON LIMITED  
OPTIONS LAPSED**

The Company advises that 66,000 ESOP Options have lapsed. The options are not quoted on the ASX and have various exercise prices and expiry dates.

The total ESOP Options, issued with various exercise prices and expiry dates, currently on issue is 877,000.

The total number of quoted ordinary securities is not affected by this notice and remains at 89,787,735.

A handwritten signature in black ink, appearing to read 'Michael Miers', with a long horizontal flourish underneath.

Yours faithfully  
Michael Miers  
Company Secretary  
Oakton Limited