

21 January 2013

No. of Pages: 4

ASX CODE: ORS

Market Cap.: \$15.0 m (\$0.14 p/s)

Shares on issue: 106,048,002

Cash: \$2.1 m (30 September 2012)

BOARD & MANAGEMENT

Ian Gandel, Chairman

Anthony Gray, Managing Director

Bob Tolliday, Director

MAJOR SHAREHOLDERS

Alliance Resources – 20.7%

Abbotsleigh – 18.9%

JP Morgan Nominees – 9.0%

Director Resignation and Director Appointment

Octagonal Resources Limited (**ASX: ORS**) advises that Mr Ian Pamensky has tendered his resignation as a non-executive director of the Company effective from the 17 January 2013.

The Board wishes to thank Mr Pamensky for his commitment and efforts on behalf of the Company. The Board wishes him every success in his future endeavours.

The Company is pleased to advise the appointment of Mr Bob Tolliday as a director of the Company effective immediately. Mr Tolliday (CA) is a chartered accountant, and has extensive business experience gained from over 25 years' working in chartered accounting practices and commercial industry.

Mr Tolliday is currently the Chief Financial Officer & Company Secretary of the Company.

Director interest notices are attached.

For and on behalf of the Board.

Mr Ian Gandel

Chairman

OCTAGONAL RESOURCES LIMITED

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company's website:

www.octagonalresources.com.au

PRINCIPAL OFFICE

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Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity:	OCTAGONAL RESOURCES LIMITED
ABN:	38 147 300 418

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Mr Ian Pamensky
Date of last notice	23 April 2012
Date that director ceased to be director	17 January 2013

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Ordinary fully paid shares
• Mr Ian Pamensky Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	Ordinary Fully Paid Shares (Indirect Interest - Related super funds and related parties)
<ul style="list-style-type: none">LORIAN PTY LTD <PAMENSKY FAMILY A/C>. Mr Pamensky holds a relevant interest in the Account.	109,667

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity - Octagonal Resources Limited
ABN - 38 147 300 418

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Bob Tolliday
Date of appointment	17 January 2013

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Ordinary Fully Paid Shares
Nil
Performance Rights
54,550

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
N/A	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.