

3 OCTOBER 2013

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**ASX CODE: ORS**

Market Cap.: \$8m (\$0.075 p/s)

Shares on issue: 106,048,002

Cash: \$2.2m (30 June 2013)

**BOARD & MANAGEMENT**

Ian Gandel, Chairman

Anthony Gray, Managing Director

Bob Tolliday, Director

**MAJOR SHAREHOLDERS**

Alliance Resources – 20.8%

Abbotsleigh – 18.7%

JP Morgan Nominees – 8.9%

## **STANDBY CREDIT FACILITY**

Octagonal Resources Limited (ASX: ORS) (“Octagonal” or “the Company”) is pleased to advise that the Company has entered into an agreement with Gandel Metals Pty Ltd, a company related with the Company’s Chairman Mr Ian Gandel, to secure access to a Bank standby credit facility for up to \$1.1 million.

The credit facility is unsecured and may be drawn down in multiple tranches. No fees are payable to Gandel Metals Pty Ltd in relation to the facility and interest on the facility, levied by the Bank, will be reimbursed to Gandel Metals at cost.

The loan is repayable by 1 July 2014.

The funds drawn under the Loan shall be primarily used to assist development of the Pearl Croydon and Alliance South Projects, exploration funding in Victoria and WA, and for working capital purposes.

For and on behalf of the Board.

Anthony Gray

**Managing Director**  
**OCTAGONAL RESOURCES LIMITED**

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company’s website:

[www.octagonalresources.com.au](http://www.octagonalresources.com.au)

**PRINCIPAL OFFICE**

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