

SECURITIES SUBJECT TO ESCROW FOLLOWING ACQUISITION OF ORECORP

The securityholder information set out below was applicable as at 1 March 2013

1. SHAREHOLDERS SUBJECT TO ESCROW

The following shares will not be quoted and will be classified as restricted securities for a period of 24 months from the date of quotation:

Shareholder	Number of Shares
Beacon Exploration Pty Ltd	2,499,938
METO Pty Ltd <A/C Yates Family Trust>	2,499,937
A.D. Morrison <A/C Tongariro Investment Trust>	2,499,937
Pipestone Capital Inc	2,499,937
Subtotal	9,999,749

2. OPTIONHOLDERS SUBJECT TO ESCROW

The following options will not be quoted and will be classified as restricted securities for a period of 24 months from the date of quotation:

Optionholder	Number of Options
Oresome Pty Ltd ATF <The Williams Family Trust>	2,000,000
JETUMI Pty Ltd ATF <SNESSELK FAMILY TRUST>	1,000,000
Kimberley Simone Wright ATF <The Watson Family Trust>	999,999
Subtotal	3,999,999

3. OTHER SECURITIES SUBJECT TO ESCROW

In addition to the above, a total of 3,206,250 fully paid ordinary shares and 1,875,000 unlisted options (exercisable at \$0.40 each expiring on or before 22 March 2016) are currently subject to escrow restrictions until 1 August 2013.