

8 November 2013

The Company Announcements Office

Australian Securities Exchange

20 Bridge Street

SYDNEY NSW 2000

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 ("Act")

Dear Sir/ Madam

OPUS Group Limited refers to the Appendix 3B for the issue of 28,916,284 fully paid ordinary shares ("Shares") to an associated entity of Richard Celarc as disclosed to the market on 8 November 2013.

Secondary trading exemption

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, the issue of Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the Shares without disclosure to the investor under Part 6D.2 of the Act;
- (b) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) As at the date of this notice there is no information:
 - i. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. That investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the Shares

For and on behalf of the Board



Robert Alexander

Company Secretary