



HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT

NEW LITIGATION FUNDING AGREEMENT

THE BANKRUPT ESTATE OF DAWSON

7 August 2013

Hillcrest Litigation Services Limited (“HLS”) is pleased to announce that it has entered into a new litigation funding agreement with the trustee of the bankrupt estate of BP Dawson.

HLS has agreed to fund the trustee in a claim to recover an amount of approximately \$2,100,000 on the basis that such payment is void as against the trustee under section 121 of the Bankruptcy Act.

Any queries in relation to the above can be made to the Company Secretary on (08) 9324 3266 or via email to admin@hillcrestlitigation.com.au.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Ian Allen', written over a horizontal line.

Ian Allen
Company Secretary