



HAVILAH RESOURCES NL

31 Flemington Street
Glenside 5065 South Australia
phone 61 8 8338 9292
fax 61 8 8338 9293
email info@havilah-resources.com.au
ABN 39 077 435 520

4th July 2013

Manager
ASX Announcements
Australian Stock Exchange
Sydney

Dear Sir

Request to Convene General Meeting

We wish to advise that Havilah Resources has received a request for a General Meeting as per the attached documents. The Directors will immediately assess their legal obligations and act accordingly.

Yours sincerely

Dr K R Johnson
Chairman

Requisition to Convene General Meeting
(Section 249D of the Corporations Act 2001)

TO: The Directors
Havilah Resources NL
31 Flemington Street
GLENSIDE SA 5065

Take Notice that Rockland Pty Ltd ACN 008 963 737 and Gregorach Pty Ltd ACN 060 652 977 (in its own capacity and in its capacity as trustee for the Gregorach Superannuation Fund), being members of Havilah Resources NL ABN 39 077 435 520 (**Company**) and together entitled to at least 5% of the total voting rights of all the members having at the date of the deposit of this requisition a right to vote at general meetings, **hereby requisition** the calling of a general meeting (**Meeting**) of the Company for the purpose of considering and, if thought fit, passing the following resolutions:

Resolution 1: Appointment of Dr Ross Stuart Harpur Fardon as Director

"That, in accordance with the Constitution of the Company, Dr Ross Stuart Harpur Fardon, having consented in writing to act as a director, be appointed as a director of the Company effective at the end of this meeting."

Resolution 2: Appointment of Mr Ian Raymond Lawrence as Director

"That, in accordance with the Constitution of the Company, Mr Ian Raymond Lawrence, having consented in writing to act as a director, be appointed as a director of the Company effective at the end of this meeting."

Resolution 3: Appointment of Mr Peter Desmond Reeve as Director

"That, in accordance with the Constitution of the Company, Mr Peter Desmond Reeve, having consented in writing to act as a director, be appointed as a director of the Company effective at the end of this meeting."

Resolution 4: Removal of Mr Christopher William Giles as Director

"That, in accordance with the Constitution of the Company Mr Christopher William Giles be removed as a director of the Company effective at the end of this meeting."

Resolution 3 will only be moved if Mr Reeve is not a director at the time that the Meeting is held. If Mr Reeve is already a director at the time of Meeting, Resolution 3 will be withdrawn at the Meeting.

Dated this 3rd day of July 2013

Executed by  Rockland Pty Ltd ACN 008 963 737

Director

Ben Laurance

Print full name of Director

Director/Secretary

Peter Laurance

Print full name of Director/Secretary

Executed by Gregorach Pty Ltd ACN 060 652 977 its own capacity and in its capacity as trustee for the Gregorach Superannuation Fund

Director

Warwick Robert Grigor

Print full name of Director

Director/Secretary

Julie Grigor

Print full name of Director/Secretary

Requisition to Convene General Meeting

(Section 249D of the Corporations Act 2001)

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Havilah Resources NL
31 Flemington Street
GLENSIDE SA 5065

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"That, in accordance with the Constitution of the Company, Mr Peter Desmond Reeve, having consented in writing to act as a director, be appointed as a director of the Company effective at the end of this meeting."

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Resolution 3 will only be moved if Mr Reeve is not a director at the time that the Meeting is held. If Mr Reeve is already a director at the time of Meeting, Resolution 3 will be withdrawn at the Meeting.

Dated this 4th day of July 2013

Executed by Rockland Pty Ltd ACN 008 963 737

Director

Ben Laurance

Print full name of Director

Director/Secretary

Peter Laurance

Print full name of Director/Secretary

Executed by Gregorach Pty Ltd ACN 060 652 977 its own capacity and in its capacity as trustee for the Gregorach Superannuation Fund

Director

Warwick Robert Grigor

Print full name of Director **WARWICK ROBERT GRIGOR**

Director/Secretary

Julie Grigor

Print full name of Director/Secretary **JULIE ANN GRIGOR**

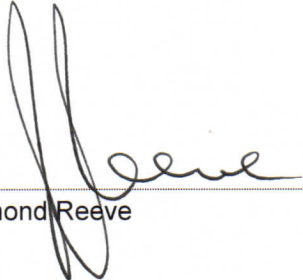
Corporations Act 2001 (Cth)
Sections 201D

Havilah Resources NL ABN 39 077 435 520

Notice of consent to act as director

I hereby give notice of my consent to act as director of the above company and supply the following details as required by section 201D of the Corporations Act 2001 (Cth):

1. My full name: Peter Desmond REEVE
2. Former name: Not applicable
3. My usual residential address: [REDACTED] 47 Lynch Crescent
Brighton 3186
4. I was born on [REDACTED] in [REDACTED].
8 Dec 1961 Melbourne Australia



Peter Desmond Reeve

3/7/2013

Date:

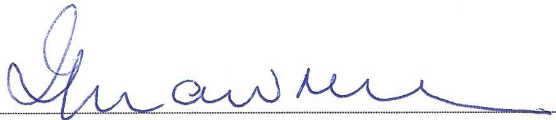
Corporations Act 2001 (Cth)
Sections 201D

Havilah Resources NL ABN 39 077 435 520

Notice of consent to act as director

I hereby give notice of my consent to act as director of the above company and supply the following details as required by section 201D of the Corporations Act 2001 (Cth):

1. My full name: Ian Raymond LAWRENCE
2. Former name: Not applicable
3. My usual residential address: 3 Collington Avenue, Brighton VIC 3186
4. I was born on 29 August 1954 in Mt Lawley Western Australia.



Ian Raymond Lawrence

Date: 3rd July 2013

Corporations Act 2001 (Cth)
Sections 201D

Havilah Resources NL ABN 39 077 435 520

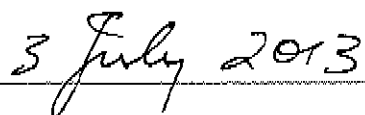
Notice of consent to act as director

I hereby give notice of my consent to act as director of the above company and supply the following details as required by section 201D of the Corporations Act 2001 (Cth):

1. My full name: Ross Stuart Harpur FARDON
2. Former name: Not applicable
3. My usual residential address: 1 Ryecroft Court, Vermont VIC 3133
4. I was born on 28 January 1938 in Herberton, Queensland.



Ross Stuart Harpur Fardon



Date: