



HAVILAH RESOURCES NL

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1<sup>st</sup> October 2013

The Manager  
Company Announcements  
ASX Limited, Sydney

## OPTIONS EXPIRY NOTICE

Havilah Resources NL (ASX:HAV) would like to remind holders of Havilah Options (HAVO) of their expiry on the 30th October 2013 at 5pm CST.

The Company advises it has been granted a waiver from the ASX Listing Rule 6.24 to the extent necessary to permit the Company not to send the notice required by paragraph 6.1 of Appendix 6A in relation to 19,196,662 HAVO options (ASX:HAVO).

The Company provides the following information in accordance with the Listing Rules and the waiver provided by the ASX.

Option Type: **HAVO (ASX:HAVO)**

Total Number Quoted: 19,196,662

Total Number of Shares on Conversion: 139,530,158

Exercise Price: \$0.50

Date Due for Payment: 30 October 2013

Consequence of Non-payment: If payment is not received by 5.00pm (CST) on 30 October 2013 these listed Options will lapse and all rights under those Options will cease.

Last Day of Official Quotation: 26 October 2013

Market Price of Havilah Shares on 1 October 2013: \$0.24

Highest Closing Market Price in Preceding 3 Months: \$0.40

Lowest Closing Market Price in Preceding 3 Months: \$0.20

Underwriting Agreement: No underwriting agreement exists.

Should the market price of Havilah Resources NL Shares (ASX:HAV) **exceed 37.5 cents** at any time before 30 October 2013, in accordance with the ASX waiver the Company is obligated to immediately send an Option Expiry Notice to the above Option Holders.

Yours faithfully

Dr Bob Johnson  
Chairman