

ASX Announcement

**Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd
(Shanxi Donghui)**

Off-market takeover offer for

**Inova Resources Ltd ACN 107 689 878
(ASX Code: IVA) (Inova)**

Offer to Close Today

Dated 14 November 2013

Shanxi Donghui's takeover offer for all the ordinary shares in Inova is unconditional and is due to close at 7.00pm Melbourne time 14 November 2013 .

Shanxi Donghui does not intend to extend the offer period for its offer and hence its offer and offer period will close at 7.00pm Melbourne time today.

As at 9.00am Melbourne time today Shanxi Donghui's offer had received acceptances for 91.30% of Inova's ordinary shares on issue.

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd