

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd
(Shanxi Donghui)

Notice of Extended Date for giving Notice of Status of Defeating Conditions

To: Inova Resources Ltd ACN 107 689 878 (Inova)

And to: Australian Securities Exchange

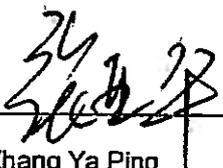
Shanxi Donghui gives notice under section 6³⁰3(2) Corporations Act 2001 (Cth) in relation to offers dated 12 September 2013 under an off-market takeover bid by Shanxi Donghui for all the ordinary shares in Inova (Offers) as contained in a bidder's statement issued by Shanxi Donghui dated 29 August 2013 (Bidder's Statement).

The date of the giving of notice of the status of defeating conditions set out in section 12.11 of the Bidder's Statement has been postponed by the operation of section 630(2) Corporations Act such that new date for giving notice of status of those conditions is 24 October 2013.

As at the date of this notice:

- 1 the Offers have not been freed from the defeating conditions attaching to the Offers; and
- 2 as far as Shanxi Donghui is aware the defeating conditions have not been fulfilled and accordingly the Offers remain subject to those defeating conditions.

Dated 4 October 2013


Zhang Ya Ping
Chairman
Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd