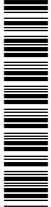


# Shanxi Donghui Coal Coking & Chemicals Group Co.,



000001 000 IVA\_TK

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

4 October 2013

Dear Inova shareholder

## **SHANXI DONGHUI extends its offer**

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd (**Shanxi Donghui**) has extended the offer period under its off-market takeover bid for all the ordinary shares in Inova Resources Limited (**Inova**).

The offer is now scheduled to close at 7.00pm (Melbourne time) / 5.00am (Toronto time) on 31 October 2013 (unless further extended or withdrawn).

All participating members of the Inova board have recommended the offer at such time as the offer has become unconditional and Turquoise Hill Resources Limited has accepted the offer for all of its shares.

If you have already accepted Shanxi Donghui's offer you need not take any action. If you have not, we strongly urge you to accept the offer without delay and to ensure that your acceptance is received before the offer closes.

A formal notice of variation required by the *Corporations Act 2001* (Cth) and which affects the extension of the offer period is enclosed.

For further information, Inova shareholders are encouraged to contact the Inova Shareholder Information Line on 1300 354 618 (within Australia) and +61 3 9415 4050 (outside of Australia). The line is available Monday to Friday between 8.30am and 5.30pm (Melbourne time).

**Zhang Ya Ping**  
Chairman of the Board  
Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd



**Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd  
(Shanxi Donghui)**

**Notice of Variation Extending Offer Period**

To: **Inova Resources Ltd** ACN 107 689 878 (**Inova**)

And to: **Australian Securities and Investments Commission (ASIC)**

And to: Each person to whom an offer (**Offer**) was made to acquire ordinary shares in issued capital of Inova contained in a bidder's statement dated 29 August 2013 issued by Shanxi Donghui (**Bidder's Statement**)

**Extension of Offer Period**

Shanxi Donghui gives notice under section 650D *Corporations Act 2001* (Cth) (**Corporations Act**) that it varies the Offer by extending the Offer Period (as described in the Bidder's Statement) so as to change the close of the Offer Period:

from: 7.00pm Melbourne time / 5.00am Toronto time on 14 October 2013;

to: 7.00pm Melbourne time / 5.00am Toronto time on 31 October 2013 (unless further extended or withdrawn)

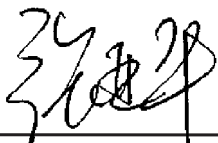
**New Date for notifying status of defeating conditions**

Pursuant to section 630(2)(a) *Corporations Act* the new date for giving notice under section 630 *Corporations Act* of the status of the defeating conditions set out in section 12.8 Bidder's Statement is 24 October 2013.

A copy of this ASIC lodgement notice was lodged with ASIC on 4 October 2013. ASIC takes no responsibility for the contents of this notice.

Dated 4 October 2013

Signed for and on behalf of **Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd** by two of its directors who are authorised to sign by a resolution passed by a meeting of directors of Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd



**Zhang Ya Ping**  
Director



**Zhang Wei Dong**  
Director

