

Notice of Fulfilment of Bid Condition

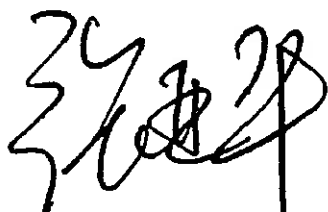
To: **Inova Resources Ltd ACN 107 689 878 (Inova)**

And to: **Australian Securities Exchange (ASX)**

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd (**Shanxi Donghui**) refers to its off-market takeover offer dated 12 September 2013 to acquire all the ordinary shares of Inova (**Inova Shares**) at \$0.22 per share (**Bid**) which, in addition to other conditions, is subject to a condition that prior to the end of the offer period (now extended to 31 October 2013 7.00pm Melbourne time) Shanxi Donghui receives from the Treasurer of the Commonwealth of Australia or his agent consent under the *Foreign Acquisitions and Takeovers Act 1974* (Cth) (**Act**) to the proposed acquisition by Shanxi Donghui of the Inova Shares under the Bid; and the Treasurer is taken to have consented if Shanxi Donghui receives written notice from or on behalf of the Treasurer to the effect that Shanxi Donghui's acquisition of Inova's Shares is not objected to under the Act (see paragraph 12.8(c) of Shanxi Donghui's bidder's statement dated 29 August 2013) (**FIRB Bid Condition**).

Pursuant to section 630(4) *Corporations Act 2001* (Cth) Shanxi Donghui notifies that the FIRB Bid Condition has been fulfilled.

Dated 8 October 2013



Mr Zhang Ya Ping
Chairman
Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd