

**Rio Tinto**

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Company Secretary  
Inova Resources Limited  
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1 November 2013

**Form 605 - Notice of ceasing to be a substantial holder**

Attached is a Form 605 (Notice of ceasing to be a substantial holder) given on behalf of the Rio Tinto group in respect of its interest in Inova Resources Limited.

Earlier today, a subsidiary of Rio Tinto, Turquoise Hill Resources Limited (through its wholly-owned subsidiary IAL Holdings Singapore Pte Ltd) accepted an offer in respect of all of its shares in Inova Resources Limited under Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd's off-market takeover bid.

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd has now declared the offers under its takeover bid to be unconditional.

Yours faithfully



**Tim Paine**  
Assistant secretary  
Rio Tinto plc

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Inova Resources Limited

ACN/ARSN ACN 107 689 878

**1. Details of substantial holder (1)**

Name Rio Tinto plc and each other entity at Note 1 of Annexure A (the *Substantial Shareholders*)

ACN/ARSN (if applicable)

The holder ceased to be a  
substantial holder on

1/11/2013

The previous notice was given to the company on

19/2/2013

The previous notice was dated

19/2/2013

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Note 2 in Annexure A	Refer to Note 1 in Annexure A	Refer to Note 2 in Annexure A	Refer to Note 2 in Annexure A	Refer to Note 2 in Annexure A	Refer to Note 2 in Annexure A

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
In respect of the Substantial Shareholders, C/o Ro Tinto plc	2 Eastbourne Terrace, London, W2 6GL, United Kingdom

**Signature**

print name

TIM PAMME

capacity

ASSISTANT  
SECRETARY

sign here



date

1/11/2013

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is Annexure A of page 1 as referred to in ASIC Form 605 "Notice of ceasing to be a substantial holder" prepared by Rio Tinto plc in respect of Inova Resources Limited (ACN 107 689 878).

Signed by me and dated 1 November 2013

Signature

TIM PAINE

Print Name

ASSISTANT SECRETARY

Title

## Note 1

## Substantial Shareholders

- (A) Rio Tinto plc;  
 (B) Turquoise Hill Resources Limited (*Turquoise Hill*) and each of its subsidiaries, including IAL Holdings Singapore Pte. Ltd (*IAL Holdings*);  
 (C) Rio Tinto plc's subsidiaries other than those referred to in (B) above; and  
 (D) Rio Tinto Limited and each of its subsidiaries,  
 (collectively, the **Substantial Shareholders**).

## Note 2

The following table summarises each change in, or change in the nature of, a relevant interest of the Substantial Holders or an associate in voting securities of the company, since the last change in the interests of the Substantial Shareholders on 19 February 2013.

	Date	Action	IVA full paid ordinary shares on issue
1.	28/03/2013	The issue of 937,790 fully paid ordinary shares ( <b>Shares</b> ) pursuant to the exercise of Performance Rights in accordance with the Ivanhoe Australia Long Term Incentive Plan (the <b>Plan</b> ). Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	725,277,451
2.	15/04/2013	The issue of 216,931 Shares pursuant to the exercise of Performance Rights in accordance with the Plan. Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	725,494,382
3.	5/6/2013	The issue of 1,071,178 Shares pursuant to the exercise of Performance Rights in accordance with the Plan. Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	726,565,560
4.	16/7/2013	The issue of 1,636,351 Shares pursuant to the exercise of Performance Rights in accordance with the Plan. Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	728,201,911
5.	20/8/2013	The issue of 416,666 Shares pursuant to the exercise of Performance Rights in accordance with the Plan. Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	728,618,577
7.	20/9/2013	The issue of 1,047,084 Shares pursuant to the exercise of Performance Rights in accordance with the Plan. Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	729,665,661
8.	25/10/2013	The issue of 416,666 Shares pursuant to the exercise of Performance Rights in accordance with the Plan. Nil consideration was provided for this issue. The Substantial Shareholders did not participate in this issue.	730,082,327
9.	1/11/2013	<p>Shanxi Donghui Coal Coking &amp; Chemicals Group Co., Ltd (<b>Shanxi Donghui</b>) has made offers under an off-market takeover bid to acquire up to all the Shares in Inova Resources Limited (<b>Inova</b>) at a price of 22 cents per Share (as set out in Shanxi Donghui's bidder's statement dated 29 August 2013). IAL Holdings has accepted that offer in respect of its Shares in Inova (being 409,488,666 Shares) and on 1 November 2013, Shanxi Donghui declared its offers unconditional.</p> <p>Pursuant to section 12.5 of the bidder's statement, in broad terms, by signing and returning an acceptance form (among other things) IAL Holdings has irrevocably authorised Shanxi Donghui (and any nominee) to transfer the Shares (in respect of which IAL Holdings has accepted the offer) to Shanxi Donghui.</p>	730,082,327