

**Notice of section 633(2) date Corporations Act 2001 (Cth)**

To: ASX Limited

And to: Australian Securities and Investments Commission

Pursuant to Section 633(4) Corporations Act 2001 Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd (**Shanxi Donghui**) gives notice that 29 August 2013 is the date set by Shanxi Donghui under section 633(2) Corporations Act 2001 in relation to Shanxi Donghui's off market takeover offer for all the ordinary shares in Inova Resources Limited ACN 107 689 878 (**Offer**) being the Register Date set out in Shanxi Donghui's bidder's statement containing the Offer.

Dated 12 September 2013

Signed for and on behalf of,  
**Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd**



.....  
Mr Zhang Yaping

.....  
Name (please print)

Chairman of Directors

.....  
Position/Office