



KINETIKO
ENERGY LTD

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20 December 2013

ASX ANNOUNCEMENT
Section 708A Notice

Kinetiko Energy Limited (“the Company”) is pleased to announce that it has today issued 11,340,000 shares at an issue price of 15 cents per share to sophisticated and professional investors.

Notice Under Section 780A

The Corporations Act 2001 (**Act**) restricts the on-sale of securities without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, sale of the Placement Shares will fall within the exemption offered by section 708A(5) of the Act.

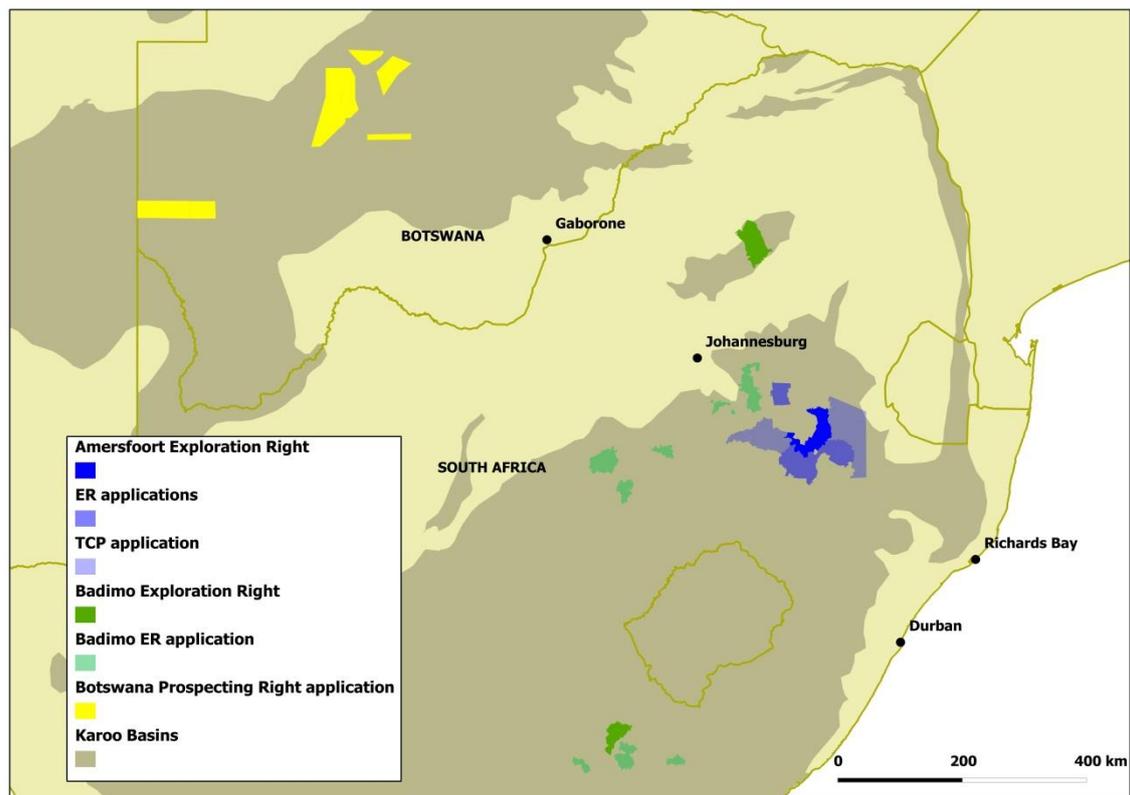
The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

- the shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
- as at the date of this notice, the Company has complied Section 674 of the Corporations Act as it applies to the Company; and
- as at the date of this notice there is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

About Kinetiko Energy

Kinetiko Energy is an Australian gas explorer focused on advanced gas and coal bed methane (CBM) opportunities in rapidly developing markets in Southern Africa. South Africa has extensive gassy coal basins, extensive energy infrastructure and a growing gas demand, making it an attractive area for investment. The Company has a large potential exploration area, of which 9,491Km² is granted and being explored.

Kinetiko has applied for two Technical Co-operation Permits (TCPs) over 6,217Km² of prospective tenure and its Joint Venture (JV) partner Badimo Gas has approximately 7,086Km² of applications pending.



For more information visit: www.kinetikoenergy.com.au or contact Andrew Lambert, Managing Director, Kinetiko Energy Limited 08 6315 3500