



11 November 2013

ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Facility Agreement

Kairiki Energy Limited (**Kairiki** or **the Company**) is pleased to advise that it has reached agreement and executed a drawdown facility agreement with IMC Oil & Gas Investments Limited.

The principle terms of the agreement are as follows:

Lender: IMC Oil & Gas Investments Limited
Facility Limit: A\$488,000
Term: 6 months from execution date
Security: Fixed and floating charge provided by Kairiki and its wholly owned subsidiary, Yilgarn Petroleum Philippines Pty Ltd

The provision of the drawdown facility provides the company with the necessary working capital to fund its ongoing activities.

Yours faithfully

N J Bassett
Company Secretary