

# FORM 603

## Corporations Act 2001 Section 671B

### Notice of initial substantial holder

To: **Kairiki Energy Limited**  
ACN: 002 527 906

#### 1. Details of substantial holder

Name: IMC Oil & Gas Investments Limited  
ACN:

The holder became a  
substantial holder on: 31 May 2013

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary shares	295,000,000	295,000,000	9.8%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
IMC Oil & Gas Investments Limited	Relevant interest pursuant to sec 608(1) of Corporations Act	295,000,000 ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
IMC Oil & Gas Investments Limited	IMC Oil & Gas Investments Limited	IMC Oil & Gas Investments Limited	295,000,000 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
IMC Oil & Gas Investments Limited	31 May 2013	\$295,000		295,000,000 ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IMC Oil & Gas Investments Limited	7 Temasek Boulevard #37-01, Suntec Tower One Singapore

## Signature

Print name: *STEVEN WOOD*

Capacity: Authorized Signatory

Sign here:



Date: 31 May 2013