



SCHEME MEETING NOTICE AND SCHEME BOOKLET DESPATCHED TO SHAREHOLDERS

Further to recent announcements in relation to Kumarina Resources Limited's (ASX:KMR, Kumarina) proposed merger with Zeta Resources Limited by way of scheme of arrangement (Scheme), Kumarina is pleased to confirm despatch to shareholders of a notice convening the meeting of Kumarina shareholders to consider the Scheme (Scheme Meeting). A scheme booklet relating to the Scheme (Scheme Booklet) accompanies the notice of Scheme Meeting.

The Scheme Meeting will be held at 2.00pm (AWST) on Thursday, 16 May 2013 at Bluewater Grill, Heathcote Reserve, 56 Duncraig Road, Applecross, Western Australia. A copy of the Scheme Booklet is also available on the Kumarina website at www.kumarina.com.

Kumarina shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding how they intend to vote.

Kumarina will continue to keep shareholders updated on status of the Scheme as the Scheme timetable progresses.

Yours sincerely,

Jamie Sullivan
Managing Director