



# MARKET RELEASE

19 April 2013

**Endocoal Limited**

**TRADING HALT**

The securities of Endocoal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 23 April 2013 or when the announcement is released to the market.

Security Code: EOC

Andy Weaver  
**Adviser, Listings Compliance (Sydney)**



19 April 2013

Andrew Weaver  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

By email: [andrew.weaver@asx.com.au](mailto:andrew.weaver@asx.com.au)

Dear Andrew

**Endocoal Limited – request for trading halt**

I refer to the scheme of arrangement under which it is proposed that U&D Mining Industry (Australia) Pty Ltd will acquire all of the issued share capital in Endocoal Limited (**Endocoal**) (the **Scheme**).

Endocoal intends to request that the Federal Court of Australia approve the Scheme at the second court hearing, which is scheduled for 10.15am (AEST) on Friday, 19 April 2013 (**Second Court Hearing**).

Endocoal requests that the ASX grant a trading halt of its securities with effect from market open on Friday, 19 April 2013.

For the purposes of ASX Listing Rule 17.1, Endocoal provides the following information:

- Endocoal requests the trading halt as a matter of best practice to ensure that any trading of Endocoal shares takes place in an informed market;
- Endocoal is not aware of any reason why the trading halt should not be granted; and
- Endocoal requests the trading halt remain in place until it announces to ASX the outcome of the Second Court Hearing. This is expected to occur before the close of trading on Friday, 19 April 2013.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Peter Edwards', written over a faint blue line.

Peter Edwards  
Company Secretary | Chief Financial Officer