

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Energy Developments Limited	84 053 410 263

We (the entity) give ASX the following information.

¹ Date that an Appendix 3C or the last Appendix 3D was given to ASX	Refer to the Appendix 3C lodged with the ASX on 21 August 2013
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
On-market buy-back		
2 Name of broker who will act on the company's behalf	UBS AG, AUSTRALIA BRANCH	No change
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	As stated in the Appendix 3C lodged with the ASX on 21 August 2013, the Company then intended to purchase up to \$30m (in aggregate) of its own shares	The Company currently intends to purchase up to \$35m (in aggregate) of its own shares

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)	
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	As stated in the Appendix 3C lodged with the ASX on 21 August 2013, the Company then intended to purchase up to \$30m (in aggregate) of its own shares	The Company currently intends to purchase up to \$35m (in aggregate) of its own shares
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	12 months (6 September 2013 to 5 September 2014)	No change
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	Nil	No change

All buy-backs

8	Any other change	Nil	No change
9	Reason for change	In connection with the Company's capital management program, the Company has now determined that it does not intend to spend more than a total of \$35 million (an increase of \$5 million from the Appendix 3C lodged with the ASX on 21 August 2013) as consideration for buying back ordinary shares	

⁺ See chapter 19 for defined terms.

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|---|--|
| 10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid) | As referred to in item 9, the Company does not intend to spend more than \$35 million (previously \$30 million) as consideration for buying back ordinary shares |
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(Company secretary)

..... Date: 6 November 2013

Print name:

Glen Marshall

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⁺ See chapter 19 for defined terms.