

Via ASX Online
ASX Market Announcements Office
ASX Limited

29 November 2013

KEY DATES FOR SHARE CONSOLIDATION

Following shareholder approval at the Annual General Meeting held today, Easton Investments Limited (the Company or Easton) advises that the 1-for-5 share consolidation will proceed in accordance with the timetable below.

While the share consolidation alone should have no effect on the underlying value of the Company, Easton's share price can be expected to increase as a result of the consolidation to reflect the reduced number of shares on issue.

The number of Easton shares on issue will reduce from approximately 96 million to approximately 19.2 million.

The key dates for the share consolidation are as follows:

Event	Date*
Last day for trading in pre-consolidated shares	Monday 2 December 2013
Trading in consolidated securities on a deferred settlement basis starts	Tuesday 3 December 2013
Notify ASX and performance rights holders of change to performance rights and number of underlying shares in consequence of the share consolidation	Tuesday 3 December 2013
Register share transfers on a pre-consolidation basis	Monday 9 December 2013
Effective date of share consolidation (and shareholdings adjusted to reflect the consolidation)	Tuesday 10 December 2013 at 9:00 am (Melbourne time)
Trading on deferred settlement basis ends	Tuesday 10 December 2013
Normal trading commences	Wednesday 11 December 2013 by 12 noon (Melbourne time)
Send notice to shareholders of the number of shares held pre- and post-consolidation	Thursday 12 December 2013

Any changes to these dates will be announced to the ASX.

For further information regarding the consolidation, please refer to the Notice of Annual General Meeting which is available on the Company's website at <http://www.eastoninvest.com/>

For further information:

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