



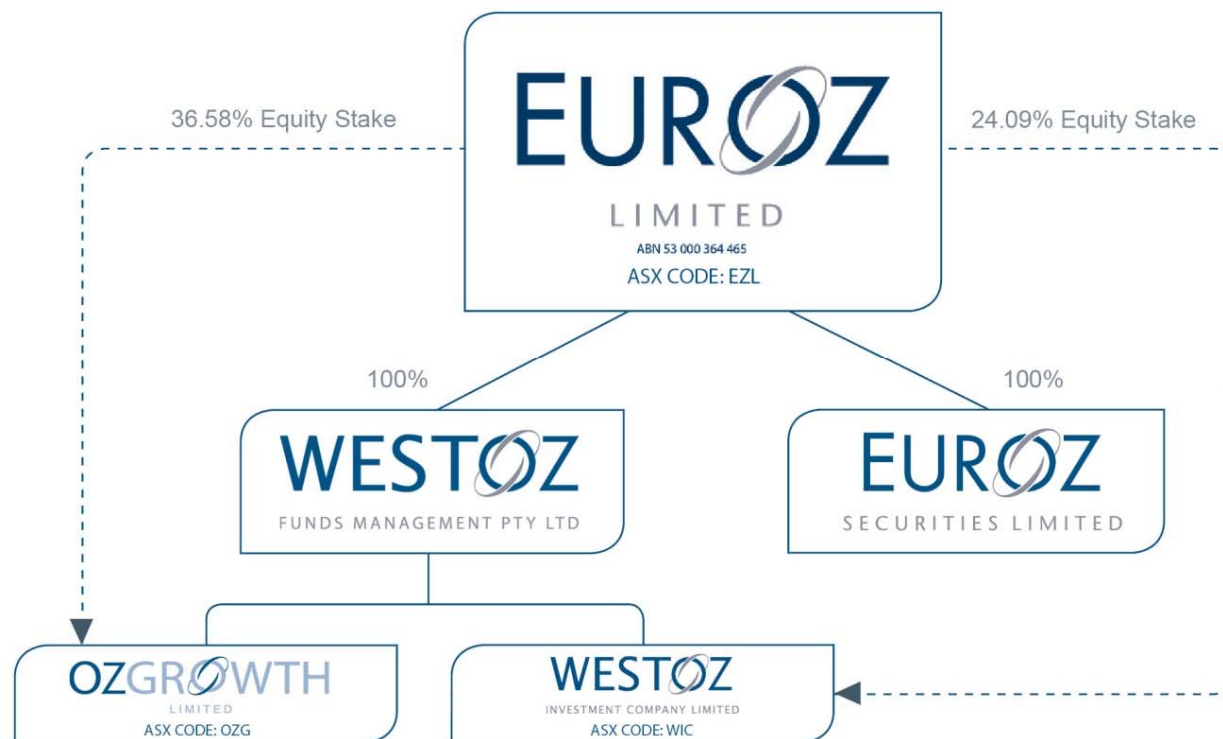
Investor Update

August 2013

EUROZ
LIMITED

Group Overview





- Western Australian specialist financial services company with a consistent track record of strong shareholder returns
- Group companies have paid \$236m in fully franked dividends to shareholders over 13 years*

* Includes all EZL, WIC and OZG dividends

EZL historical share price/NTA performance

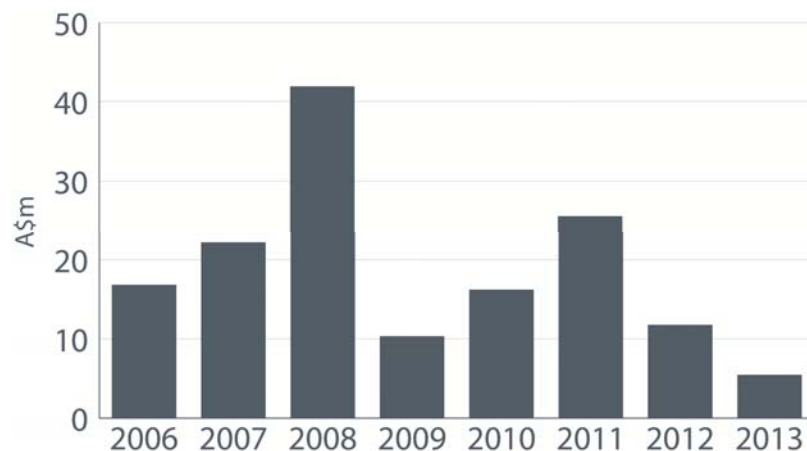


- \$142m Market Capitalisation as at 15 Aug 2013
- Euroz Limited has paid \$151m in fully franked dividends over 13 years
- Euroz Securities Limited provides specialised services:
 - Stockbroking
 - Corporate finance
 - Equity capital markets
- Direct WA leverage through significant holdings in:
 - Westoz Investment Company (WIC.ASX) and
 - Ozgrowth Limited (OZG.ASX)
- Strong staff ownership aligns business operations with shareholders

2013 Full Year Result Summary

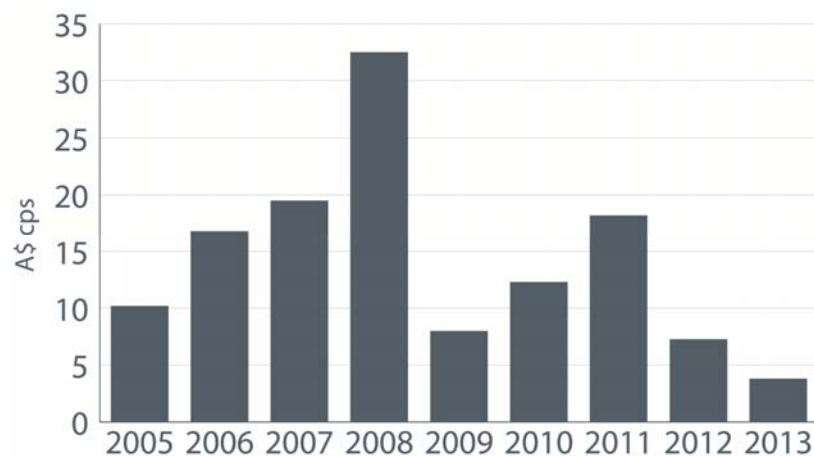


Normalised Net Profit After Tax



- Financial results snapshot:
 - Full Year headline NPAT of \$6.3m*
 - Full Year normalised NPAT of \$5.4m*
 - Full Year DPS of 6.5¢
- Challenging business conditions.
- All divisions remain profitable.

Normalised Earnings Per Share



* Unaudited

Research

- Highly rated research from market leading research team of 6 analysts
- Based on fundamental analysis and regular company contact
- Our views are highly rated by Australian and international institutions

Institutional Dealing

- Largest institutional small to mid cap dealing desk in the Australian market
- Extensive client base of Australian and International institutional investors with strong relationships with the small company fund managers

Retail Dealing

- A unique and predominantly “high net worth” client base (s.708 compliant investors)
- Significant capacity to support new issues and construct first class retail share registers
- Exposure to high net worth clients via in-house conferences and one-on-one presentations

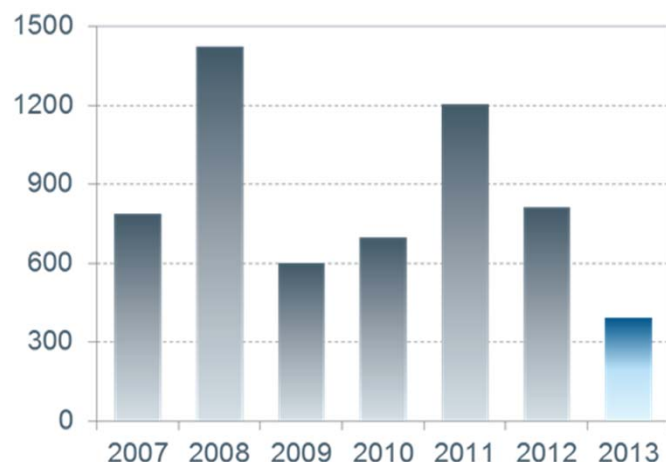
Corporate Services

- Mergers & Acquisitions
- ASX listings
- Equity capital raisings
- Underwriting
- Capital Reconstructions
- Strategic Advice

Ongoing Commitment

- Commitment to market making
- Strong performer in the after-market
- Track record of partnering and supporting corporate clients through research, market making and corporate advisory services

Gross Capital Raised



Recent Capital Raisings



Placement

\$50 million

Lead Manager
Euroz Securities Ltd

2012



Placement

\$54.5 million

Co-Manager
Euroz Securities Ltd

2013



Placement

\$48.1 million

Joint Lead Manager
Euroz Securities Ltd

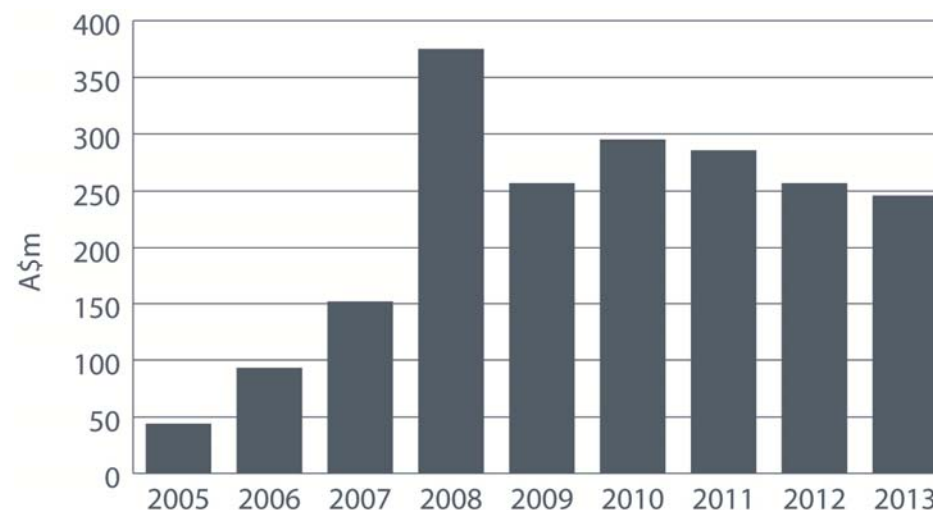
2013

- Deal flow remains a key driver for the Group
- \$810.5 million of new capital raised in FY'12
- \$390.6 million of new capital raised in FY'13
- Major FY'13 Raisings
 - Papillon Resources Limited - \$54.5m
 - Redfork Energy - \$50m
 - Sundance Energy Australia Ltd - \$48.1m
 - Base Resources - \$36.3m
 - Gryphon Minerals – \$31.3m
- Major FY'12 Raisings
 - Base Resources - \$171m
 - Aurora Oil and Gas - \$120m
 - Independence Group - \$118m
 - Rialto Energy - \$60m
 - Gryphon Minerals - \$58.5m

Westoz Funds Management

- 100% owned subsidiary, established in 2005 as new business venture for Euroz.
- Funds are managed on behalf of wholesale investors; 2 mandates currently held with ASX Listed Investment Companies.
- Investment focus is on small to mid cap ASX listed securities, generally with a connection to Western Australia.
- Challenging investment market in FY 2013
- FUM of \$246m at 30 June 2013.

Funds Under Management



* As at 28 February 2013

Fund Details

- Listed Investment Company with an 8 year track record
- Portfolio performance ahead of market since inception
- \$63m of fully franked dividends paid over 8 years (54c per share); targeting 9.0 cents per share dividend in 2014
- NTA after tax closes at \$1.219 at 30 June 2013
- 24.09% owned by Euroz Limited

| Security Details as at 30 June 2013 | |
|-------------------------------------|--------|
| Shares on issue (WIC.ASX) | 128.1m |
| Market Cap @ \$1.10 | \$141m |
| Net Asset Value | \$156m |

| | WIC Investment Portfolio* |
|------------------------|---------------------------|
| FY2006 | 31% |
| FY2007 | 44% |
| FY2008 | 78% |
| FY2009 | -34% |
| FY2010 | 24% |
| FY2011 | 14% |
| FY2012 | -5% |
| FY 2013 | 6% |
| Since inception | 218% |



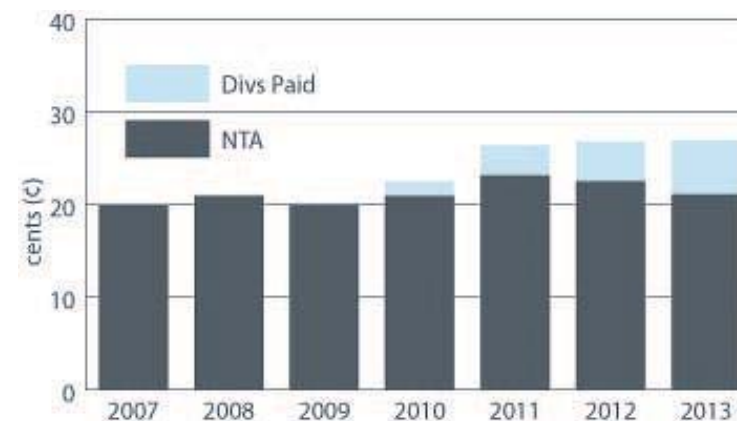
* Investment Portfolio return is change in portfolio before all expenses, fees and taxes

Fund Details

- Listed Investment Company launched 1 January 2008
- Portfolio return* of 58% from inception to 30 June 2013
- \$21.7m of fully franked dividends paid since commencement ; targeting 1.5 cents per share dividend in 2014 financial year
- NTA after tax closes at 21.1¢ at 30 June 2013
- 36.6% owned by Euroz Limited (as per latest substantial shareholder disclosure)

| Security Details as at 30 June 2013 | |
|-------------------------------------|-------|
| Shares on issue (OZG.ASX) | 360m |
| Market Cap @ 17.5¢ | \$63m |
| Net Asset Value | \$76m |

| | OZG Investment Portfolio* |
|------------------------|---------------------------|
| H2 FY2008 | 10% |
| FY2009 | -6% |
| FY2010 | 18% |
| FY2011 | 27% |
| FY2012 | 2% |
| FY 2013 | 0% |
| Since inception | 58% |



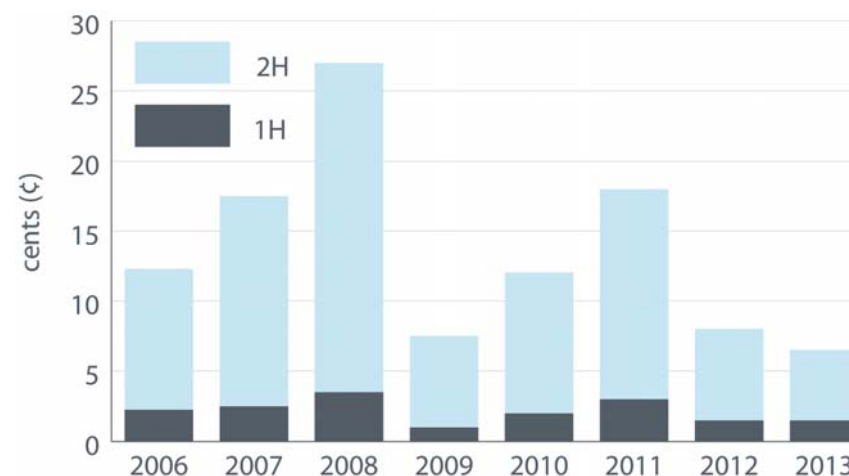
* Investment Portfolio return is change in portfolio before all expenses, fees and taxes

Summary at 15 August 2013

- NPAT of \$5.6m
- Cash and investments of \$123m
- NTA of 85.7¢ per share*
- Nil debt
- Paid \$151m in fully franked dividends over 13 years

| \$m | Aug 2013 | June 2013 | June 2012 | June 2011 | June 2010 |
|---------------|----------|-----------|-----------|-----------|-----------|
| Cash (ex div) | 51.3 | 55.5 | 49.4 | 52.2 | 54.2 |
| Investments** | 71.6 | 69.5 | 68.9 | 66.7 | 42.1 |
| NTA / share | 86¢ | 82¢ | 84¢ | 84¢ | 75¢ |

Dividend per Share



* Post payment of final dividend in July 2013

** WIC and OZG valued at NTA



WA focused specialised financial services provider

Proud history of consistent profits and dividends

Listed Group companies have paid \$236m in fully franked dividends

Performance of investments critical to reported profitability

Significant cash flow generation

Strong balance sheet NTA of \$124m (85.7c per share) at 15 Aug 2013

Leverage to improvement in equity and commodity markets

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