



ABN 30 116 800 269

Level 21, Allendale Square  
77 St Georges Tce  
Perth WA 6000

Ph +61 8 9389 2000  
Fax +61 8 9389 2099  
info@erinresources.com

14 June 2013

ASX Release

## Extension of Closing Date

As announced on 24 May 2013, Erin Resources Ltd (**Erin** or **the Company**) is undertaking a pro-rata non-renounceable entitlement issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every one (1) Share held by eligible Shareholders at an issue price of \$0.02 per Share, raising up to approximately \$1,519,161, together with one (1) free attaching listed option (**Option**) for every two (2) Shares issued exercisable at \$0.03 on or before 27 February 2015.

Erin wishes to advise that the Company will be extending the closing date for the non-renounceable entitlement issue offer from Friday 21 June 2013 to **5.00pm (WST) on Friday 5 July 2013**.

A revised timetable is below:

| Event   | Date         |
|---|--------------|
| Lodgement of Prospectus with the ASIC   | 24 May 2013  |
| Lodgement of Prospectus & Appendix 3B with ASX  | 24 May 2013  |
| Notice sent to Optionholders  | 28 May 2013  |
| Notice sent to Shareholders   | 28 May 2013  |
| Ex date   | 29 May 2013  |
| Record Date for determining Entitlements  | 4 June 2013  |
| Prospectus despatched to Shareholders & Company announces despatch has been completed | 6 June 2013  |
| Closing Date  | 5 July 2013  |
| Securities quoted on a deferred settlement basis                                      | 8 July 2013  |
| ASX notified of under subscriptions   | 9 July 2013  |
| Despatch of holding statements  | 12 July 2013 |
| Trading of Securities issued pursuant to the Offer expected to commence on ASX        | 15 July 2013 |

*For and on behalf of the Board*