

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **ERIN RESOURCES LIMITED**
ACN/ARSN **116 800 269**

1. Details of substantial holder (1)

Name **Craig Ian Burton**
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **12 September 2013**
The previous notice was given to the company on **2 September 2013**
The previous notice was dated **2 September 2013**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 13,710,759 | 13.69% | 13,710,759 | 8.87% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---------------------------------|---|---|-------------------------|
| 12/09/2013 | Craig Ian Burton | Dilution due to Issue of Shares | n/a | ORD 13,710,759 | 13,710,759 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Craig Ian Burton | Alba Capital Pty Ltd | Alba Capital Pty Ltd | Full Title | 7,710,759 | 7,710,759 |
| Craig Ian Burton | Verona Capital Pty Ltd | Aviemore Capital Pty Ltd | Full Title | 6,000,000 | 6,000,000 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

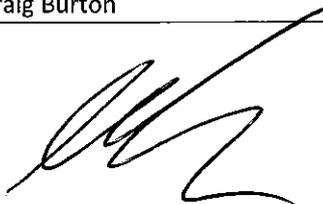
| Name | Address |
|--------------|--------------------------------|
| Craig Burton | PO Box 453, West Perth WA 6872 |

Signature

Print name Craig Burton

Capacity Director

sign here



date 25 September 2013