



27 August 2013

Manager
ASX Market Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001

ERO Mining Limited (**ERO**) advises that it has today completed the issue of 183,333,334 new shares in ERO (**Vendor Shares**) following approval by shareholders at the annual general meeting held on 23 August 2013. The Vendor Shares constitute consideration under two transactions; the acquisition of the Spargoville Project and the acquisition of Valley Floor Resources Pty Ltd.

ERO gives notice under section 708A(5)(e) of the Act that:

1. the Vendor Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice ERO has complied with the provisions of Chapter 2M as they apply to ERO and section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information: within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by ERO under section 708A(6)(e) of the Act.

Yours sincerely



Justin Nelson
Company Secretary
ERO Mining Ltd