

24 September 2013

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of 24th September 2013 General Meeting

Resolution	Result	Instructions given to validly appointed proxies in respect of the Resolutions				
		For	Against	Open	Abstain	Excluded
1 Sale by Forge Group of 7% Interest in Balla Balla Project to Todd Group	Motion was carried on a show of hands as an ordinary resolution	34,779,184	Nil	1,999,172	Nil	16,000,000
2 Change of Company Name	Motion was carried on a show of hands as a special resolution	50,769,183	10,001	1,999,172	Nil	Nil

- END -

For further information please contact Mr Shane Hartwig, Company Secretary, on +61 2 9259 4400.

About Forge Resources:

The Company's primary project is its 75% interest in the advanced Balla Balla Vanadium – Titanium – Magnetite (VTi Magnetite) project that was acquired by Forge from Atlas Iron Ltd in May 2012. Balla Balla is located on granted mining tenements near the Pilbara coastline where Forge now has approval from the Minister of the Environment for an export facility. In addition Forge is currently farming-in to an exploration project within the Fraser Range region. Forge in conjunction with its Joint Venture partners are also advancing the exploration of prospective tungsten, molybdenum, gold and base metal projects located in New South Wales, Australia and in accordance with its charter will also seek to acquire or participate in additional resource and energy projects in Australia and overseas.

ASX Codes: FRG, FRGO	Directors
Issued Capital: Ordinary Shares: 80,577,667 Options (Exp 7/14, Ex \$0.20): 19,855,905 Options (Exp 6/15, Ex \$0.67): 900,000 Options (Exp 12/15, Ex \$0.54): 4,500,000 Options (Exp 5/14, Ex \$0.50): 6,500,000 Options (Exp 5/15, Ex \$0.50): 1,000,000	Mr Nicholas Curtis: Executive Chairman Dr. Matthew James: Executive Director Mr Emmanuel Correia: Non Exec Director Mr Harold Wang: Non Exec Director Mr Michael Wolley: Non Exec Director
Principal Place of Business Level 24, 56 Pitt Street Sydney NSW www.forgeresources.com.au	Company Secretary Mr Shane Hartwig