

ASX Release

6 March 2013

Forge Resources Commences Drilling at the Mayfield North Copper Gold Prospect

Forge Resources (“Forge”, ASX:FRG) is pleased to announce drilling has commenced on Forge’s 100% owned Mayfield North Exploration Licence 6691.

The Mayfield North Project is considered prospective for granite-hosted copper and gold mineralization. The Loaded Dog Prospect in particular has been the focus of a comprehensive exploration effort over the past 12 months and has included detailed soil sampling and Induced Polarisation (IP) surveys.

Given the positive soil sampling data, an IP survey was completed over a substantial portion of the Prospect area. The results of this survey indicated the presence of 5 chargeability anomalies being defined within the Loaded Dog Project area. Of these, however, there are two particularly strong anomalies (Anomalies 1 and 2) and it is estimated that the depth to the top of these anomalies varies between 85 and 120 metres, the locations of which are illustrated in Figure 1.



Figure 1: Chargeability anomalies identified along several east-west and north-south IP survey lines

It should be noted that although these anomalies could be generated by barren pyritic haloes or graphitic deposits, the coincidence of anomalous rock and soil geochemistry over the survey area suggests these anomalies may represent disseminated copper/gold deposits. On that basis, drill testing is warranted and, to that end, a drilling program commenced today to test these two strong chargeability targets. Three drill hole locations are planned to be completed on each anomaly.

For further information please contact Dr. Matthew James, Managing Director, on +61 2 9259 4400. For all media enquires please contact Mr. Alan Jury from FTI Consulting on +61 2 8298 6100

About Forge Resources:

The Company's primary project is its 75% interest in the advanced Balla Balla Vanadium – Titanium – Magnetite (VTi Magnetite) project that was recently acquired by Forge from Atlas Iron Ltd. Balla Balla is located on granted mining tenements near the Pilbara coastline approximately 100km west of Anketell Point. A revised DFS is nearing completion. In addition Forge is currently farming-in to an exploration project within the Fraser Ranges region in Western Australia. Forge in conjunction with its Joint Venture partners are advancing the exploration and development of prospective tungsten, molybdenum, gold and base metal projects located in New South Wales, Australia.

ASX Codes: FRG, FRGO	Directors
Issued Capital: Ordinary Shares: 80,577,667 Options (Exp 7/14, Ex \$0.20): 19,855,905 Options (Exp 6/15, Ex \$0.67): 900,000 Options (Exp 12/15, Ex \$0.54): 4,500,000 Options (Exp 5/14, Ex \$0.50): 6,500,000 Options (Exp 5/15, Ex \$0.50): 1,000,000	Mr Nicholas Curtis: Chairman Dr. Matthew James: Managing Director Mr Emmanuel Correia: Non Exec Director Mr Harold Wang: Non Exec Director Mr Michael Wolley: Non Exec Director
Principal Place of Business Level 24, 56 Pitt Street Sydney NSW www.forgeresources.com.au	Company Secretary Mr Shane Hartwig

Competent person's statement:

The review of the Loaded Dog Project and proposed exploration activities and results contained in this report is based on information compiled by Mr M Rampe, a director of Harvest Exploration Pty Ltd and a Member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code). Mr. Rampe consents to the inclusion of this information in the form and context in which it appears in this report.