

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

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TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999		cc:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: MACHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 603		

We hereby submit Form 603 as attached.

Best regards,

Yasutoshi Yoshida

TEL : 81-3-6214-6626

e-mail : yasutoshi_yoshida@hd.mufg.jp

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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Galileo Japan Trust

ACN/ARSN ARSN 122 465 990

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not applicable

The holder became a substantial holder on 24 October 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid units	5,537,546	5,537,546	5.2023% (based on 106,444,665 units)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in units that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	5,537,546 Fully paid units

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	5,537,546 Fully paid units

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities affected
		Cash	Non-cash	
Mitsubishi UFJ Financial Group, Inc.	4 October 2013	1.6024	Purchase of units by an entity controlled by Morgan Stanley	60,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	7 October 2013	1.6324	Purchase of units by an entity controlled by Morgan Stanley	6,667 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	9 October 2013	1.5200	Purchase of units by an entity controlled by Morgan Stanley	7,745 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	11 October 2013	1.5411	Purchase of units by an entity controlled by Morgan Stanley	120,542 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	14 October 2013	1.5459	Purchase of units by an entity	301,307 Fully paid units

			controlled by Morgan Stanley	
Mitsubishi UFJ Financial Group, Inc.	15 October 2013	1.5498	Purchase of units by an entity controlled by Morgan Stanley	195,703 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	16 October 2013	1.5467	Purchase of units by an entity controlled by Morgan Stanley	39,394 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	17 October 2013	1.5623	Purchase of units by an entity controlled by Morgan Stanley	100,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	21 October 2013	1.5550	Purchase of units by an entity controlled by Morgan Stanley	76,100 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	23 October 2013	1.5531	Purchase of units by an entity controlled by Morgan Stanley	167,000 Fully paid units
Mitsubishi UFJ Financial Group, Inc.	24 October 2013	1.5591	Purchase of units by an entity controlled by Morgan Stanley	312,500 Fully paid units

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act.

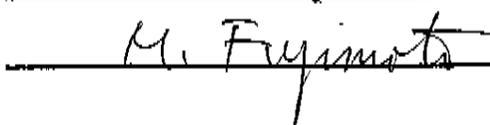
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Mr. Masaya Fujimoto capacity Authorised signatory

sign here  date 29 October 2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

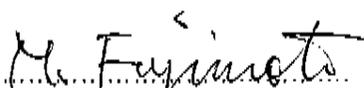
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."

(9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 29 October 2013.

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Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mitsubishi UFJ Trust and Banking Corporation
Mitsubishi UFJ Securities Holdings Co., Ltd.
MU Business Engineering, Ltd.
The Mitsubishi UFJ Factors Limited
Mitsubishi UFJ Staff Service Co., Ltd.
MU Techno-service Co., Ltd.
MU Office Service Co., Ltd.
Tokyo Credit Service, Ltd.
MU Business Service Co., Ltd.
Mitsubishi UFJ Loan Business Co., Ltd.
MU Welfare Service Co., Ltd.
Mitsubishi UFJ Information Technology, Ltd.
MU Center Service Tokyo Co., Ltd.
MU Center Service Nagoya Co., Ltd.
MU Center Service Osaka Co., Ltd.
MU Business Aid Co., Ltd.
MU Property Reserch Company Limited
Mitsubishi UFJ Home Loan CREDIT CO., LTD.
The Diamond Home Credit Company Limited
Mitsubishi UFJ Reserch & Consulting Co., Ltd.
MU Frontier Servicer Co., Ltd.
Otemachi Guarantee Co., Ltd.
NBL Co., Ltd.
MU Strategic Partner Co., Ltd.
MU Loan Administration Support Co., Ltd.
MU Operation Control Support Co., Ltd.
Shintokyo Guarantee Co., Ltd.
Japan-China Bridge Fund
Tokumei-Kumiai (Only One)
kabu.com Securities Co., Ltd.
MU Communications Co., Ltd.
Tokyo Associates Finance Corp.
Japan Electronic Monetary Claim Organization
Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.
MU Business Partner Co., Ltd.
Mitsubishi UFJ Capital Co., Ltd.
Mitsubishi UFJ Venture Fund No.1 Investment Limited Liability Partnership
Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
MUFJ Venture Capital No.1 Limited Liability Partnership
Mitsubishi UFJ Capital II Limited Partnership
Mitsubishi UFJ Capital III Limited Partnership
UFJ Capital Touseijigyoku-Yugen-Sekininkumiai No.2
The Mitsubishi Asset Brains Co., Ltd.
BOT Lease Co., Ltd.
The Taisho Bank, Ltd.
The Chukyo Bank, Ltd.
The Chukyo Card Co., Ltd.
Mobot Co., Ltd.
Nippon Mutual Housing Loan Co., Ltd.
JM Real Estate Co., Ltd.
Jibun Bank Corporation
Paygent Co., Ltd.
JACCS CO.,LTD.

JALCARD Inc.
Aichi Chushokigyo Saisei Fund
Yume Shokei Fund
Yume Shokei Fund No.2
Next Step Fund
Mezzanine Solution 1 Limited Partnership
Senshu Ikeda Holdings, Inc.
The Senshu Ikeda Bank, Ltd.
M.U. Trust Sougou Kanri Co., Ltd.
Mitsubishi UFJ Trust Business Co., Ltd.
Ryoshin Data Co., Ltd.
Mitsubishi UFJ Trust Systems Co., Ltd.
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
Mitsubishi UFJ Trust Hosyo Co., Ltd.
Ryoshin DC Card Company Ltd.
M.U. Trust Apple Planning Company, Ltd.
Mitsubishi UFJ Real Estate Services Co., Ltd.
Mitsubishi UFJ Daiko Business Co., Ltd.
M.U. Trust Ryudouka Service Co., Ltd.
The Master Trust Bank of Japan, Ltd.
M&T Information Technology Co., Ltd.
MU Investments Co., Ltd.
Mitsubishi UFJ Global Custody Japan Limited
Japan Shareholder Services Ltd.
Aberdeen Investment Management K. K.
Corporate Value Up Fund Investment Limited Liability Partnership
Fukuin Co., Ltd
NCS Holdings Co., Ltd.
MUS Principal Investments Co., Ltd.
MM Partnership
MUS Facility Service Co., Ltd.
MUS Information Systems Co., Ltd.
MUS Business Service Co., Ltd.
MU Hands-on Capital Ltd.
THC Millennium Venture Capital Investment Limited Partnership
THC Phoenix Japan Venture Capital Investment Limited Partnership
Hands-On No.1 Venture Capital Investment Limited Partnership
Hands-On No.1-2 Venture Capital Investment Limited Partnership
Big Wing Investment Co., Ltd.
KOKUSAI Asset Management Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Marunouchi Capital Co., Ltd.
Morgan Stanley MUFG Securities Co., Ltd.
Mitsubishi UFJ NICOS Co., Ltd.
Card Business Service Co., Ltd.
Card-staffservice Co., LTD.
JMS Co., Ltd.
ACOM CO., LTD.
IR Loan Servicing, Inc.
AFRESH CREDIT CO., LTD.
AC Ventures Co., Ltd.
AC Ventures Fourth Investment Partnership
AC Ventures Fifth Investment Partnership
AC Ventures Sixth Investment Partnership
MTBC Third Investment Partnership
General Incorporated Association Mirai Capital
Power Investments LLC
Defined Contribution Plan Consulting of Japan Co., Ltd.
Mitsubishi UFJ Asset Management Co., Ltd.
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
Mitsubishi Research Institute DCS Co., Ltd.
Mitsubishi UFJ Lease & Finance Company Limited
Marunouchi Capital Fund I
UFJ Card Business Co., Ltd.
UFJ Card Service Co., Ltd.
BOT Lease Servicer Co., Ltd.-

Nihombashi TG Service Co., Ltd.
Nihombashi Tsusho Co., Ltd.
TOCOS ENTERPRISE CO.,LTD.
Solution Design Co.,Ltd.
Nippon Record Keeping Network Co., Ltd.
Banco de Tokyo-Mitsubishi UFJ Brasil S/A
Bank of Tokyo-Mitsubishi UFJ (Canada)
BTMU Capital Corporation
BFC Assets, Inc.
Engine Lease Finance Corporation
BTMUC Service Corporation
Aviation Lease Finance L.L.C
Oak Grove Trains, Inc
Aviation Lease Labuan Corporation
BTMU Leasing (Canada) Corporation
Beacon Intermodal Leasing, LLC
Beacon Rail Leasing Limited
BTMU (Curacao) Holdings N.V.
Empreendimentos BTM S/C Ltda.
Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
BTMU Trust (Holland) B.V.
Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
BTMU (Europe) Limited
BTMU Leasing (UK) Ltd.
BTMU Lease (Deutschland) GmbH
MASA Gesellschaft für Beteiligungen und Grundstücksverwaltungen mbH Objekt Friedberg 1
MASA Gesellschaft für Beteiligungen und Grundstücksverwaltungen mbH Objekt Friedberg 2
BTMU Leasing & Finance, Inc.
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
BTMU North America International, Inc.
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
BTMU Nominees (HK) Limited
Bank of Tokyo-Mitsubishi UFJ Trust Company
Tohlease Corporation
BTMU Administrators, Inc.
BTMU Funding Corporation
BTMU Financial & Leasing Corporation B-3
BTMU Financial & Leasing Corporation B-4
BTMU Financial & Leasing Corporation B-6
BTMU Financial & Leasing Corporation B-11
U.B. Vehicle Leasing, Inc.
BTMU Financial Resources, Inc.
BTMU Service Corp.
BTMU Financial & Leasing Portfolios, Inc.
BTMU Financial & Leasing Corporation
BTMU Nominees (UK) Limited
UnionBanCal Corporation
Union Bank, N.A.
Union Bank of California Leasing, Inc.
UBOC Community Development Corporation
UBOC Comstock 1
UnionBanc Investment Services, LLC
Stanco Properties, Inc.
Bankers Commercial Corporation
UnionBanCal Commercial Funding Corporation
UnionBanCal Equities, Inc.
UnionBanCal Venture Corporation
UNBC Leasing, Inc.
UnionBanCal Leasing Corporation
UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
SBS Realty Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC

SEMA OP8 LLC
MORGANTOWN OL6 LLC
MORGANTOWN OL7 LLC
MORGANTOWN OL5 LLC
DICKERSON OL4 LLC
Baytown One A, LLC
Baytown One B, LLC
Baytown One Partners, L.P.
UBOC Insurance, Inc.
TRL One A, LLC
TRL One B, LLC
TRL One, LP
BM1, LLC
EMW No.4, LLC
EMW No.5, LLC
EMW No.6, LLC
OX 2000 LLC
OX 2000-2 LLC
Southern California Business Development Corporation
UFJ International Limited
PT. BTMU-BRI Finance
PT U Finance Indonesia
UFJ Finance Aruba A.E.C.
PT. MU Research and Consulting Indonesia
BTMU Preferred Capital Limited
BTMU Preferred Capital 1 Limited
BTMU Preferred Capital 2 Limited
BTMU Preferred Capital 3 Limited
BTMU Participation (Thailand) Co., Ltd.
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
BTMU Preferred Capital 4 Limited
BTMU Preferred Capital 5 Limited
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
BTMU Preferred Capital 6 Limited
BTMU Preferred Capital 7 Limited
BTMU Preferred Capital 8 Limited
BTMU Preferred Capital 9 Limited
BTMU Financial Services, Inc.
BOT Lease (HK) Co., Ltd.
PT Bumiputera - BOT Finance
BOT Lease Holding Philippines, Inc.
BOT Lease and Finance, Philippines, Inc.
BTMU Leasing (Thailand) Co., Ltd.
BTMU Holding (Thailand) Co., Ltd.
Bangkok BTMU Limited
SCB Leasing Public Company Limited
Emerald Engine Leasing Limited
BOT Lease(Eurasia) LLC
Dah Sing Financial Holdings Limited
Dah Sing Banking Group Limited
Dah Sing Bank, Limited
Morgan Stanley MUFG Loan Partners, LLC
BOT Lease Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
MTBC Finance (Aruba) A.E.C.
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Winglet L.P.
Mitsubishi UFJ Global Custody S.A.
MUGC Lux Management S.A.
MU Trust Consulting (Shanghai) Co., Ltd.
MUTB Preferred Capital Limited
BC Capital Partners, L.P.
MU Japan Fund PLC
Aberdeen Asset Management PLC
Aberdeen Asset Managers Limited

Aberdeen Asset Management Asia Limited
Aberdeen Fund Management Limited
Mitsubishi UFJ Securities International plc
TMI Nominees Limited
Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
MFHK Nominees Limited
Ling Zheng Investment Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Securities (HK) Holdings, Limited
Asset Finance Corporation Limited
TROR Corporation Limited
MUSHK Limited
MUS Roosevelt Capital Partners, Ltd.
MUS Roosevelt Capital Advisers (HK), Limited
MUS Roosevelt China Pacific Fund, L.P.
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
Sino Roosevelt Investment Partners Limited
KE Capital Partners Pte. Ltd.
Kim Eng Holdings Limited
Kim Eng Securities Pte. Ltd.
Kim Eng Securities USA Inc
Kim Eng Securities (London) Limited
PT Kim Eng Securities
Kim Eng Securities (Thailand) Public Company Limited
Kim Eng Corporate Finance Pte. Ltd.
Kim Eng Research Sdn. Bhd.
Kim Eng Securities India Private Limited
Kim Eng Vietnam Securities Joint Stock Company
Kim Eng Research Pte. Ltd.
Kim Eng Securities (Hong Kong) Limited
Kim Eng Futures (Hong Kong) Limited
NS Australia Pty Ltd
EASY BUY Public Company Limited
PT. Bank Nusantara Parahyangan, Tbk.
ACOM (U.S.A.) INC.
Mitsubishi UFJ Asset Management (UK) Ltd.
BTMU Unit Management S.A.
Mitsubishi UFJ Investment Services (HK) Limited
MTFG Capital Finance Limited
MUFG Capital Finance 1 Limited
MUFG Capital Finance 2 Limited
MUFG Capital Finance 3 Limited
MUFG Capital Finance 4 Limited
MUFG Capital Finance 5 Limited
MUFG Capital Finance 6 Limited
MUFG Capital Finance 7 Limited
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
Sanwa Capital Finance 2 Limited
UFJ Capital Finance 4 Limited
Ariel CF 2 Limited
Purple Finance (Cayman) International Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
Lion Rock Lease Co., Ltd.
California First Advisory Services
California First Capital Management
California First Corporation
Union Capital Advisors, Inc.
Inland Valley Bancorp
The California-Sansome Corporation