

Goldminex

RESOURCES LIMITED

Annual General Meeting

Sydney

18 Nov 2013

Sandy Moyle
CEO

ASX : GMX

www.goldminex.com.au



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- Experienced Papua New Guinea explorer
- Targeting substantial Gold, Copper and Nickel porphyry/hydrothermal deposits
- 2,700km² of highly-prospective under-explored tenements
- Continual PNG project generation and acquisition / JV opportunity evaluation
- Delivering pipeline of promising projects and targets
- Monitoring corporate opportunities to benefit shareholders
- Extensive technical database
- Core capability retained, with significantly reduced cost base (Cash conservation is key)
- Cash reserves: \$2.1m (30 October 2013)

Corporate Overview



Capital structure

Market Cap. – diluted	\$1.5m (30 Oct 13)
Ordinary shares	112.8m
Unlisted options	Nil
Share price	1.3 c (15 Nov 13)
Cash & cash equivalents	\$2.1m (30 Oct 13)

Board and Management

Sandy Moyle	CEO, Geologist
Niall Cairns	Chairman, Investor (Carnethy)
Adrian Fleming	NED, Geologist
David Sode	NED, PNG Sustainable CEO
Phillip Carter	NED, Engineer & Investor
Simon O’Loughlin	NED, Lawyer & Director
Wayne Longbottom	CFO & Secretary

Major shareholders

		Shares	%
1	MANGO BAY ENTERPRISES INC	13,403,118	11.8%
2	TALBOT GROUP INVESTMENTS	12,456,816	11.04%
3	CARNETHY EVERGREEN PTY LTD	11,743,651	10.4%
4	MR CHRISTOPHER WALLIN	5,489,465	4.9%
5	NATIONAL NOMINEES LIMITED	3,881,088	3.4%
Top 20	IN TOTAL	73,307,861	65.0%

GMX Chart



PNG – Land of Opportunity



- Home to world class gold and copper deposits – OK Tedi, Porgera, Lihir, Wafi-Golpu & Hidden Valley
- Global mining groups have substantial PNG operations (Barrick, Harmony & Newcrest)
- Established mining law
- Established processes for land access and for dealing with landowner issues
- Stable, democratic Government

Owen Stanley Region

●●● GMX 2,700km² tenement portfolio

●●● Target Commodities:

●●● Porphyry Au & Cu

●●● Epithermal Au

●●● Nickel

●●● Liamu is the flagship Au - Cu project

●●● Other core projects

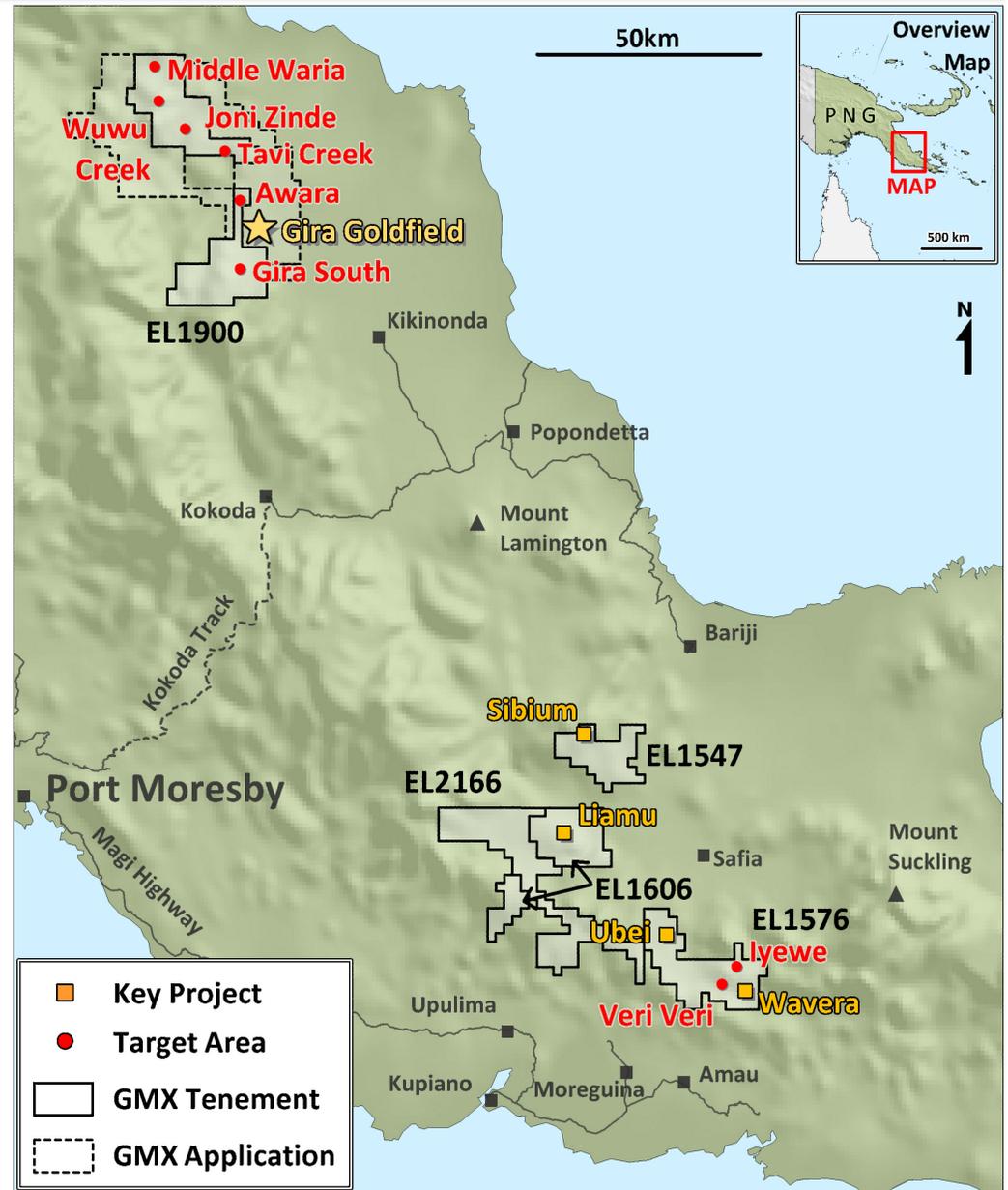
●●● Wavera

●●● Ubei

●●● Sibium

●●● Gira

●●● Keveri Region Nickel

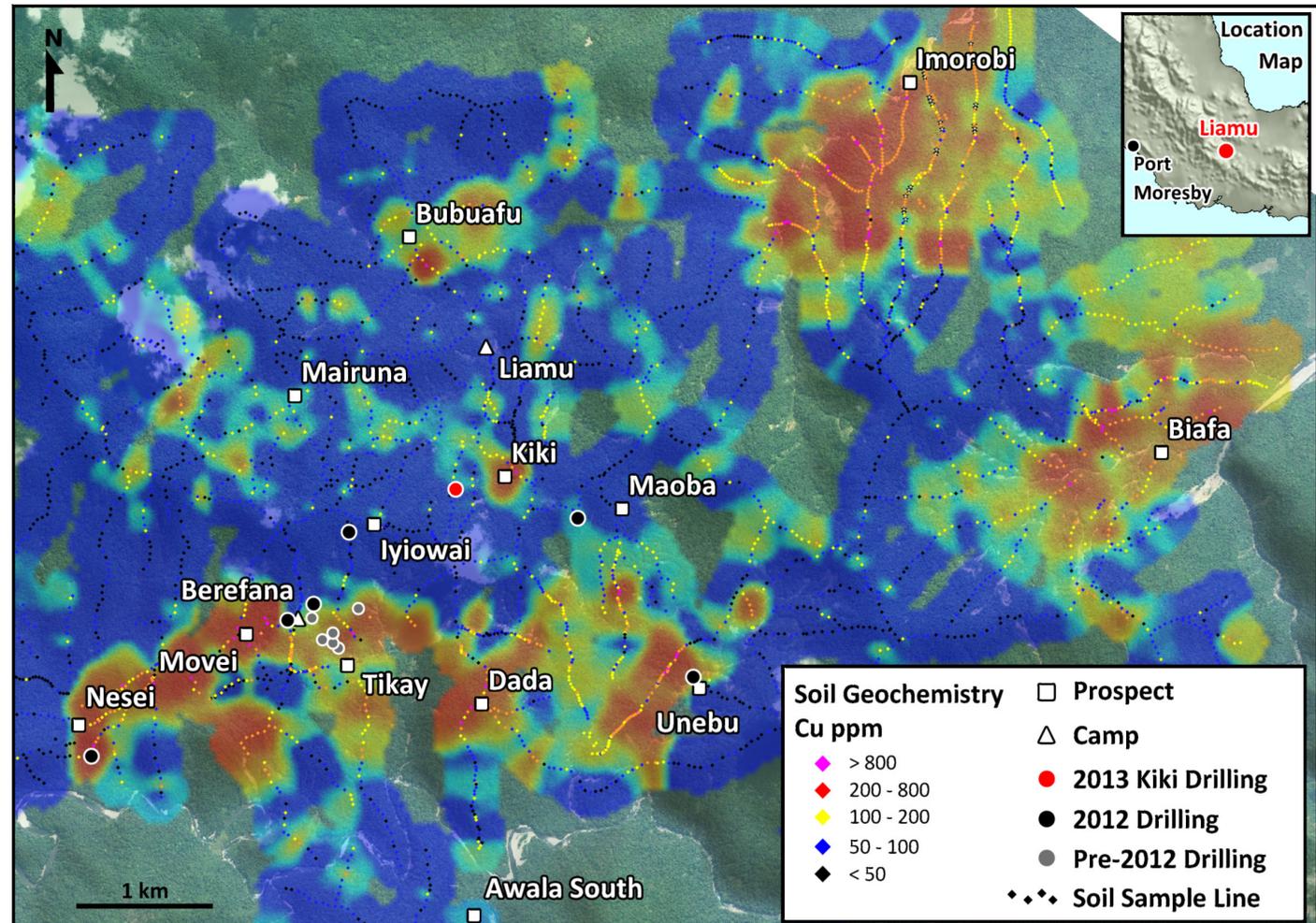


2013 Achievements

- Operational and structural review - reduced cost base
- Liamu Porphyry Au-Cu Project:
 - Additional exploration on several prospects
 - 2.7km² IP geophysical survey at Kiki Prospect
 - 1,007m deep diamond drilling program at Kiki Prospect
 - To date, drilling has partially tested 6 of the 12 prospects within the 35km² Liamu intrusive system
- Wavera Project
 - Additional surface exploration sampling refined alteration and gold mineralisation understanding
- Gira Project
 - Additional tenements to cover additional mineralisation targets
- Keveri Nickel Project
 - Data assembly for possible JV
- Re-assessed tenement and project portfolio - reduced non-core holdings
- Ongoing generative activities and assessment of new Au-Cu opportunities in PNG
- Managed operations for Vale funded JV

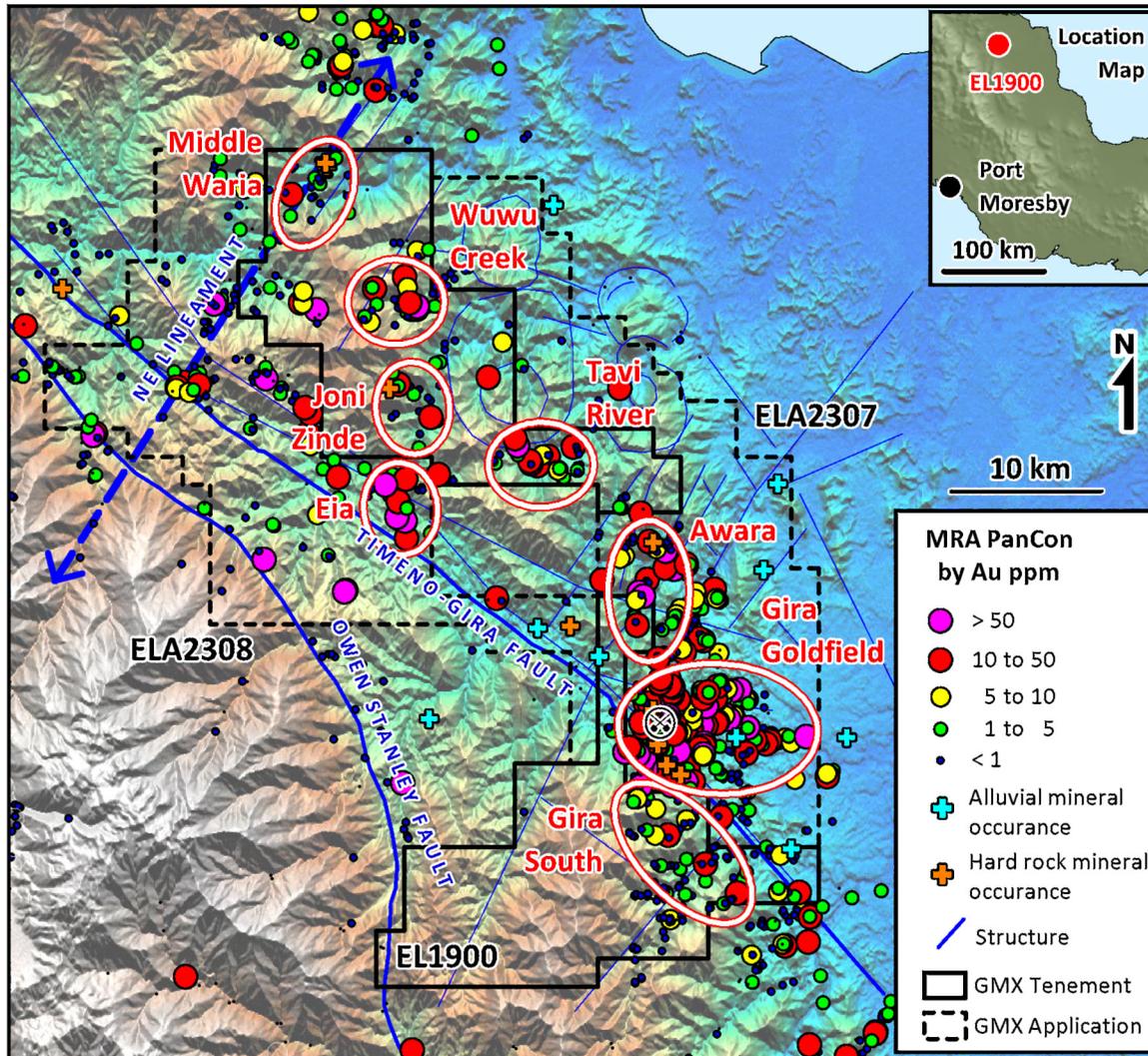
Liamu Project

- 35km² multiphase intrusive complex
- Interpreted as being the remnants of a large volcano
- Porphyry mineralisation signatures
- Intrusives similar age to known PNG Cu–Au deposits
- 11km² of anomalous Cu/Au/Mo geochemistry
- 12 porphyry Au – Cu prospects



Liamu Project prospect locations, ridge and spur soil sample Cu geochemistry draped on a topographic image (red is highly anomalous) and previous drill hole collars

Gira Project – Au Pan Concentrate



- Gira Goldfield historic production – 67,000 oz
- Epithermal Au & Porphyry Au-Cu potential
- Favourable structural setting
 - Owen Stanley Fault & Timeneo-Gira Fault junction
 - NE trending lineament
 - Major tectonic flexure zone
 - Mineralised veining and breccias
- Au & Cu anomalous drainage and rock chip geochemistry
- 8 target areas
- Relatively underexplored

Goldminex - Summary



- An experienced PNG explorer with a substantial project portfolio (2,700km²)
- PNG is a proven mining jurisdiction with world class copper-gold and gold deposits
- Targeting - Gold, Copper and Nickel porphyry/hydrothermal resources
- Key projects
 - Liamu - Gold-Copper
 - Wavera - Gold-Copper
 - Ubei - Copper-Gold
 - Sibium - Copper-Gold
 - Gira - Gold
 - Keveri Region Nickel
- Ongoing generative activities and assessment of new Gold-Copper opportunities in PNG
- Core capability retained, with significantly reduced cost base (Cash conservation is key)
- Cash reserves of \$2.1m (30 October 2013)

Contact

Executive

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Wayne Longbottom – CFO

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Thank you