

PNG Mining Seminar

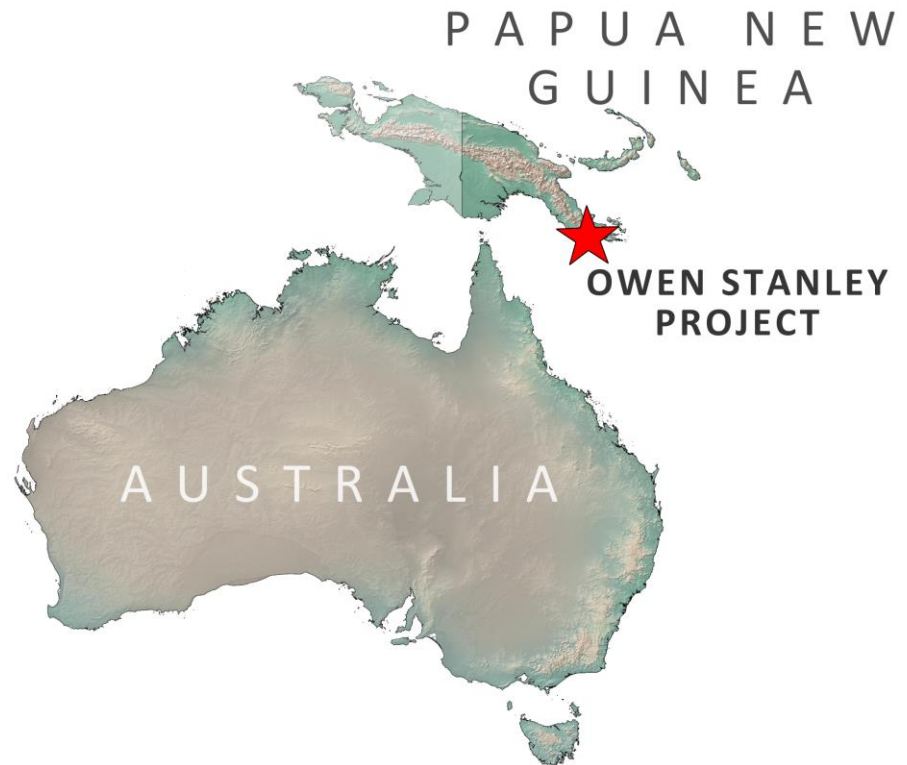
Port Moresby

5 Dec 2013

Sandy Moyle
CEO

ASX : GMX

www.goldminex.com.au



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- Experienced Papua New Guinea explorer
- Targeting substantial Gold, Copper and Nickel porphyry/hydrothermal deposits
- 2,700km² of highly-prospective under-explored tenements
- Continual PNG project generation and acquisition / JV opportunity evaluation
- Delivering pipeline of promising projects and targets
- Monitoring corporate opportunities to benefit shareholders
- Extensive technical database
- Core capability retained, with significantly reduced cost base
- Cash reserves: \$2.1m (30 October 2013)

Corporate Overview

Capital Structure

Market Cap. – diluted	\$1.5m (30 Oct 13)
Ordinary shares	112.8m
Unlisted options	Nil
Share price	1.3 c (15 Nov 13)
Cash & cash equivalents	\$2.1m (30 Oct 13)

Board and Management

Sandy Moyle	CEO, Geologist
Niall Cairns	Chairman, Investor (Carnethy)
Adrian Fleming	NED, Geologist
David Sode	NED, PNG Sustainable CEO
Phillip Carter	NED, Engineer & Investor
Simon O'Loughlin	NED, Lawyer & Director
Wayne Longbottom	CFO & Secretary

Major Shareholders

		Shares	%
1	MANGO BAY ENTERPRISES INC	13,403,118	11.8%
2	TALBOT GROUP INVESTMENTS	12,456,816	11.04%
3	CARNETHY EVERGREEN PTY LTD	11,743,651	10.4%
4	MR CHRISTOPHER WALLIN	5,489,465	4.9%
5	NATIONAL NOMINEES LIMITED	3,881,088	3.4%
Top 20	IN TOTAL	73,307,861	65.0%

Share Price



PNG – Land of Opportunity



- Home to world class gold and copper deposits – OK Tedi, Porgera, Lihir, Wafi-Golpu & Hidden Valley
- Global mining groups have substantial PNG operations (Barrick, Harmony & Newcrest)
- Established mining law
- Established processes for land access and for dealing with landowner issues
- Stable, democratic Government

Owen Stanley Region

GMX 2,700km² tenement portfolio

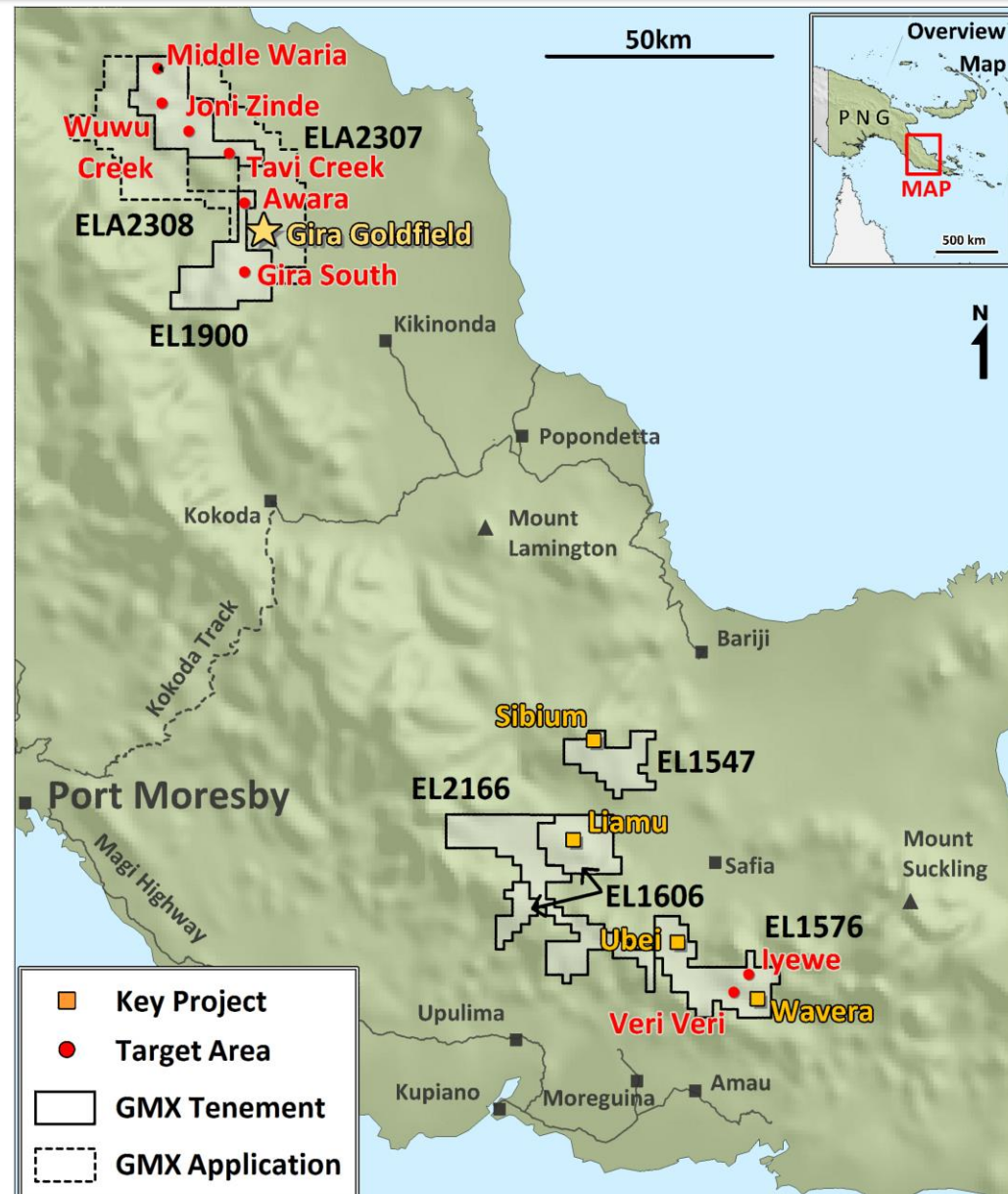
Target Commodities:

- Porphyry Au & Cu
- Epithermal Au
- Nickel

Liamu - the flagship Au - Cu project





Other core projects

- Wavera
- Ubei
- Sibium
- Gira
- Keveri Region Nickel




2013 Achievements

Liamu Porphyry Au-Cu Project:

-  Additional exploration on several prospects
-  2.7km² IP geophysical survey at Kiki Prospect
-  1,007m deep diamond drilling program at Kiki Prospect
-  To date, drilling has partially tested 6 of the 12 prospects within the 35km² Liamu intrusive system

Wavera Project

-  Additional surface exploration sampling refined alteration and gold mineralisation understanding

Gira Project

-  Tenement applications to cover additional mineralisation targets

Keveri Nickel Project

-  Data assembly for possible JV

Re-assessed tenement and project portfolio - reduced non-core holdings

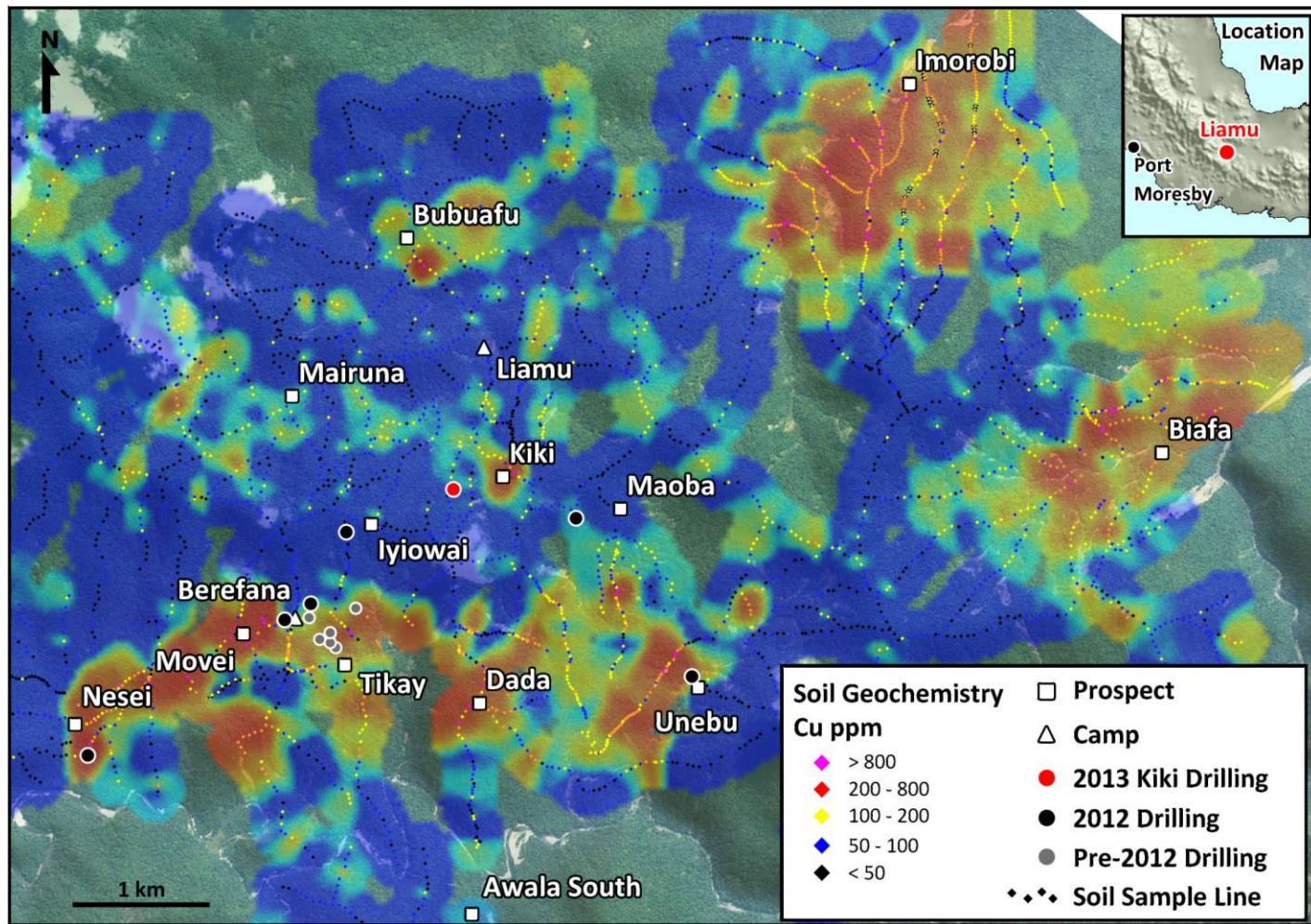
Ongoing generative activities and assessment of new Au-Cu opportunities in PNG

Managed operations for Vale funded JV

Operational and structural review - reduced cost base

Liamu

- 40km² multiphase intrusive complex
- Interpreted as being the remnants of a large volcano
- Porphyry mineralisation signatures
- Intrusives similar age to known PNG Cu–Au deposits
- 11km² of anomalous Cu/Au/Mo geochemistry
- 12 porphyry Au – Cu prospects – 6 partially tested



Liamu Project prospect locations, ridge and spur soil sample Cu geochemistry draped on a topographic image (red is highly anomalous) and previous drill hole collars

●●● Extensive 40km² intrusive complex - large Porphyry Cu-Au deposit potential

- Potassic alteration, stockwork veining and fracturing
- 12 prospects identified - 11km² of anomalous Cu-Au-Mo soil geochemistry

●●● Drill targets defined by geophysics, geochemistry and geological modeling

●●● Trench results include:

- 39m @ 1.10 g/t Au (open) – Berefana
- 55m @ 0.56 g/t Au and 47m @ 0.35% Cu – Unebu

●●● Diamond drilling results include:

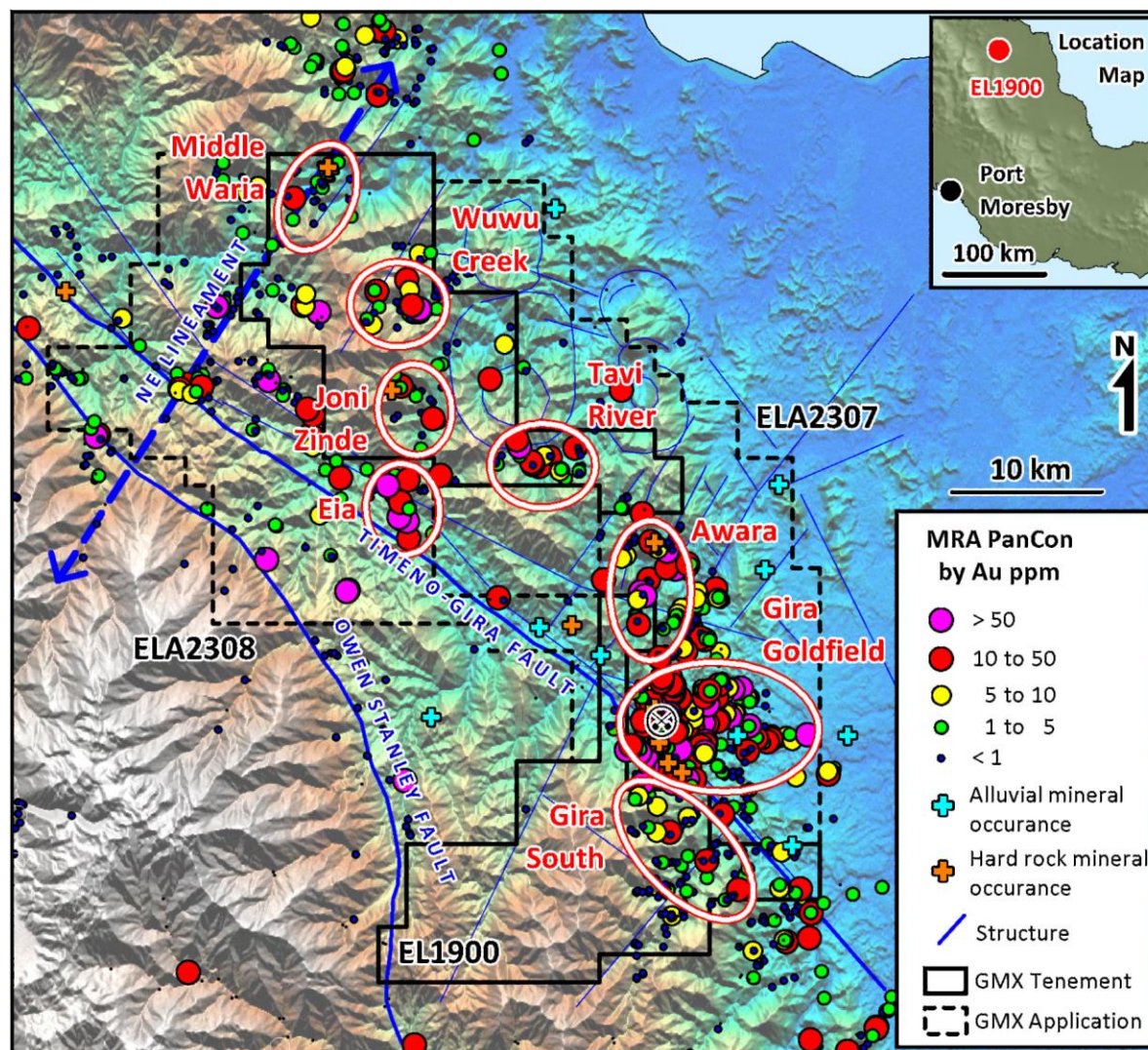
- 31m at 0.21 g/t Au, 0.19% Cu from surface, and 53m at 0.13 g/t Au, 0.14% Cu from 73m depth – Nesei
- 151m @ 0.12% Cu from 153m depth – Maoba

●●● Only partially tested 6 of the 12 prospects:

- Extensive database for target vectoring
- Further drilling warranted

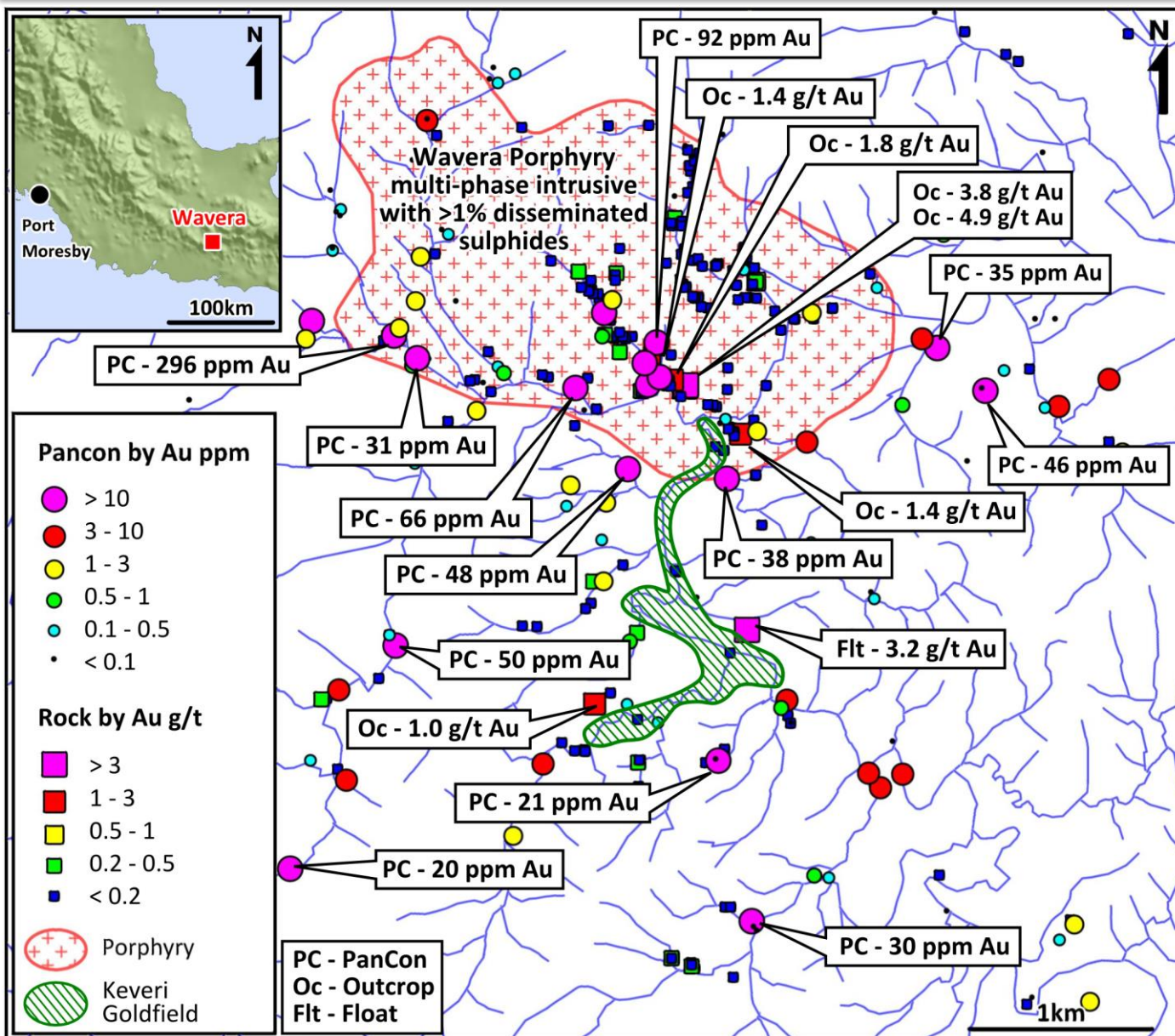


Gira – Au Pan Concentrate



- Gira Goldfield historic production – 67,000 oz
- Epithermal Au & Porphyry Au-Cu potential
- Favourable structural setting
 - Owen Stanley Fault & Timeno-Gira Fault junction
 - NE trending lineament
 - Major tectonic flexure zone
 - Mineralised veining and breccias
- Au & Cu anomalous drainage and rock chip geochemistry
- 8 target areas
- Relatively underexplored

Wavera - Au in Pan Con and Rock Chips

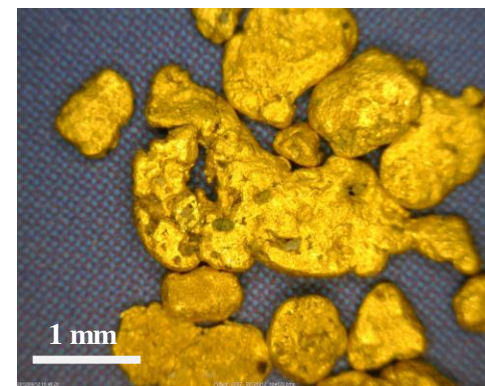


Wavera porphyry complex probable source of Keveri Goldfield – 4,770 oz Au

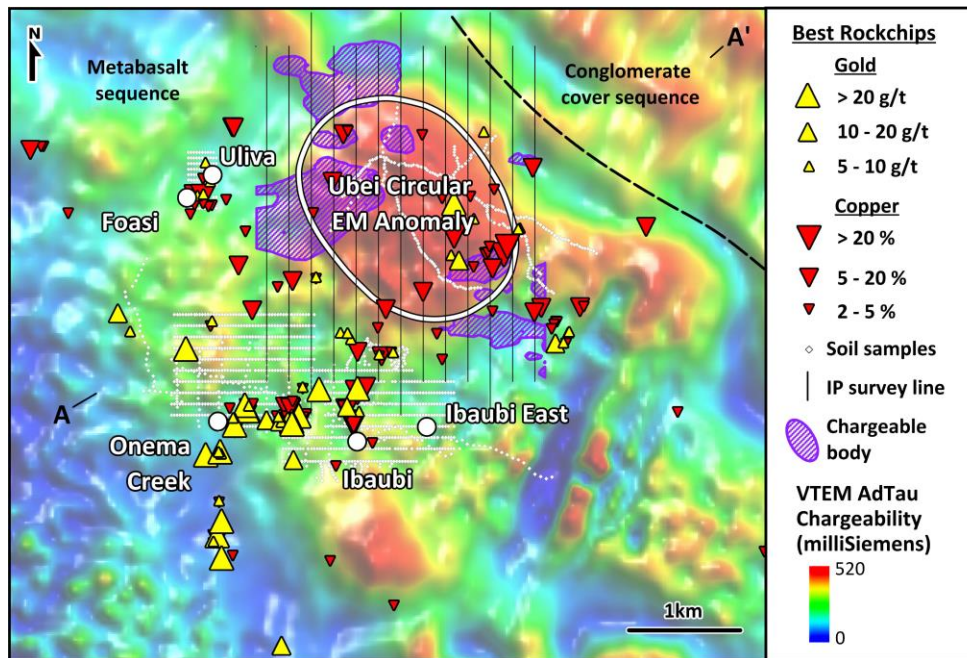
Extensive Au anomalous panned concentrate and rock chip results

Pitting outlined propylitic & argillic alteration zones

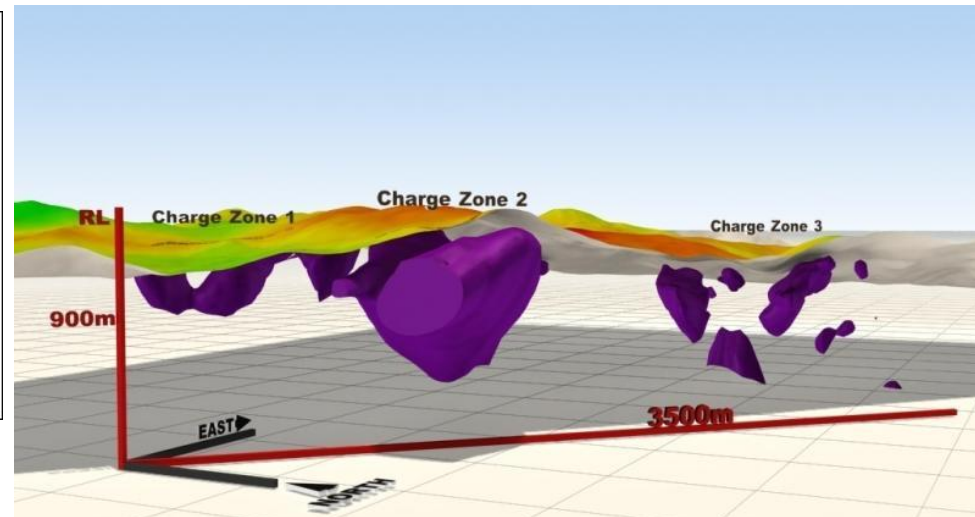
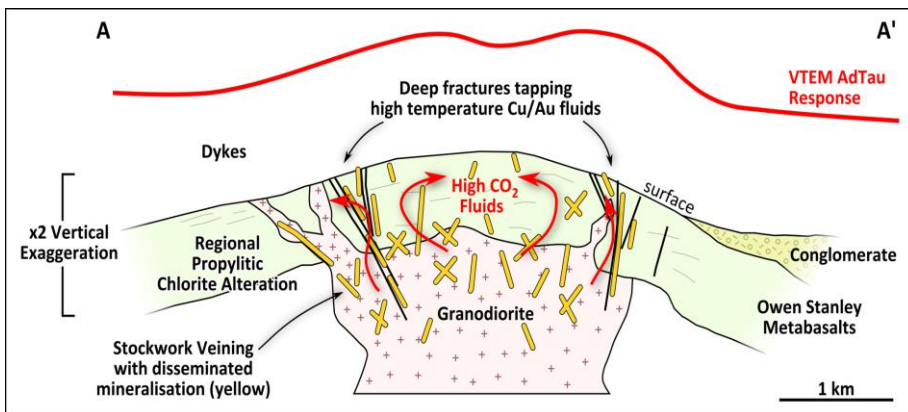
Wavera gold



Ubei – Au-Cu Intrusive Target



- 8km² area of anomalous Au and Cu rock chip geochemistry
- Central Ubei VTEM anomaly possibly represents a buried mineralised intrusive
- 3D IP survey defined 3 chargeability zones
- Largest covers 1.2km x 800m area, is depth persistent to >500m, has coincident resistivity anomaly
- Drill targets (~ 500m deep holes)



Ubei – Au-Cu Mineralisation

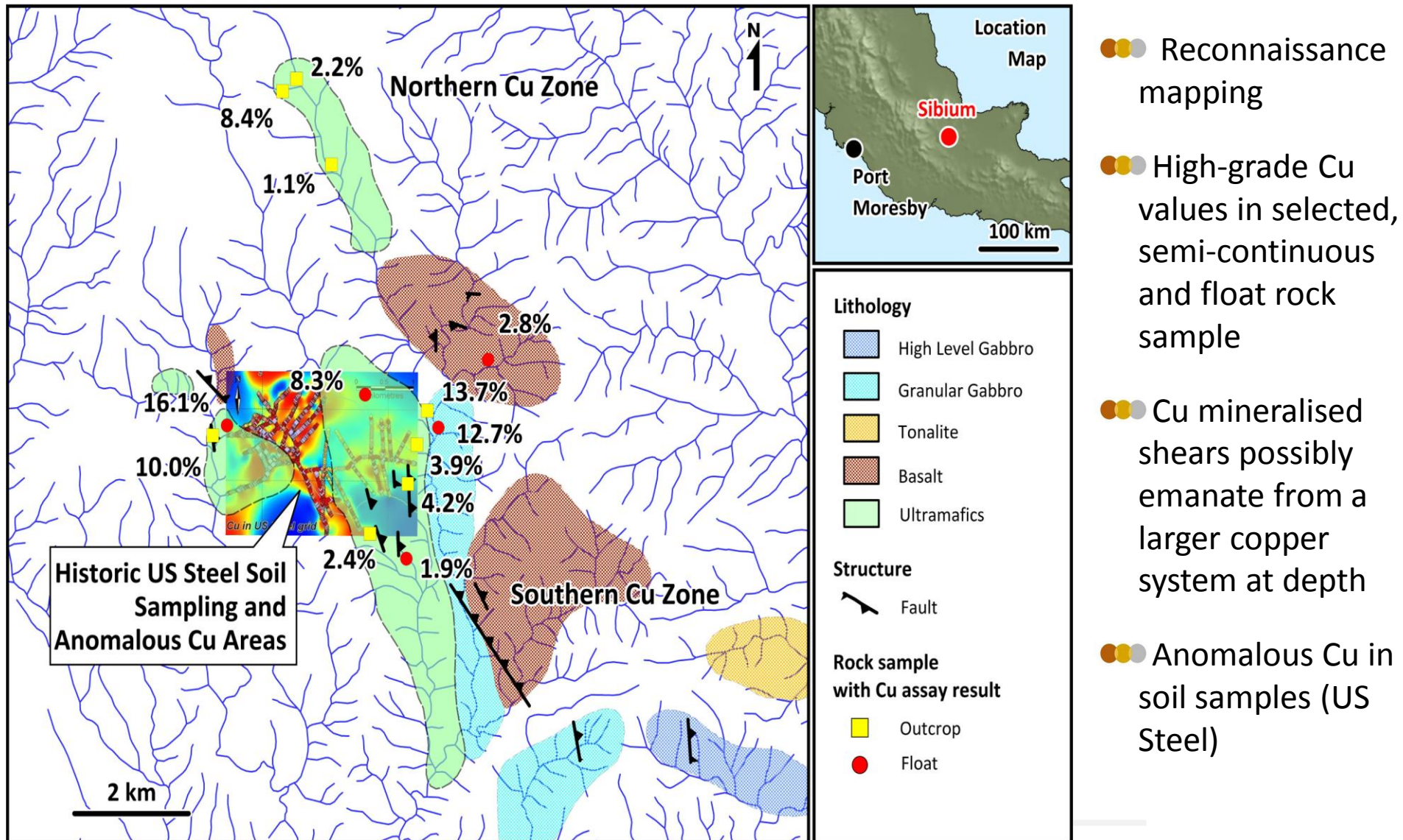


Gold bearing ferruginous breccia gossan →

← Mafic volcanic-hosted chalcopyrite vein



Sibium - Cu in Rock Chips



Keveri Region Nickel

Hydrothermal Nickel Sulphide

50km² area

Results to date:

Rock float up to 49% Ni

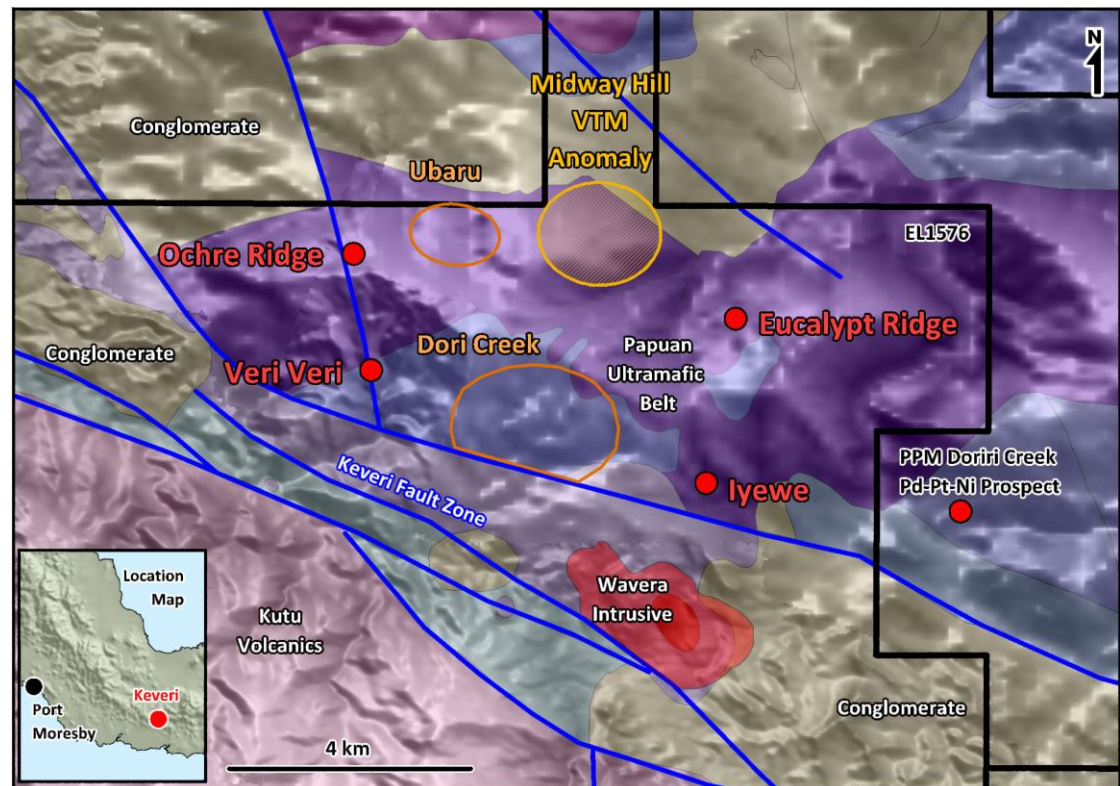
Trenching – 7.8m @ 3.2% Ni

Drilling – 5m @ 1.4% Ni,
including 2m @ 2.2% Ni

Priority targets include:

Veri Veri Project

Iyewe Project

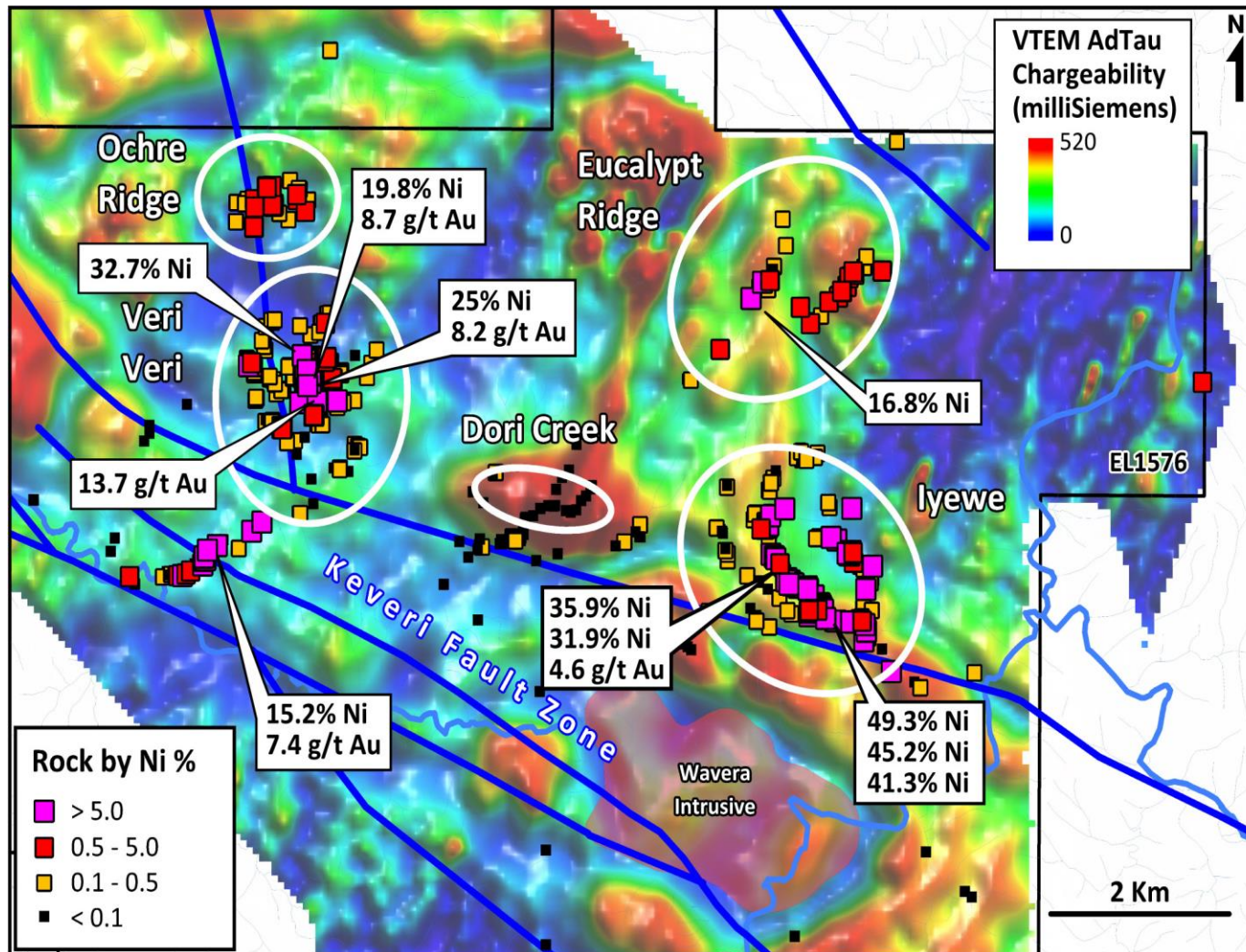


Ophiolite hosted nickel prospects





Nickel sulphide boudin, Iyewe Creek, typical mineralisation style of the shear-hosted Keveri nickel deposits

Keveri Region Nickel Prospects — Rock Chip



Hydrothermal Nickel Prospects

-  Ni rock chip results and key prospects on VTEM image
-  Numerous rock chips >5% Ni



Goldminex – Why Invest?

- Experienced PNG explorer with a substantial tenement portfolio (2,700km²)
- PNG is a proven mining jurisdiction with world class copper-gold and gold deposits
- Targeting - Gold, Copper and Nickel porphyry/hydrothermal resources
- Key projects

Liamu	Gold-Copper	Proven porphyry signatures, partially tested
Wavera	Gold-Copper	Further exploration warranted to define drill target
Ubei	Gold-Copper	Drill ready target defined
Sibium	Copper-Gold	Encouraging results warrant further investigation
Gira	Copper-Gold	Numerous early stage targets
Keveri Region	Nickel	Further investigation warranted – partner sought

- Ongoing generative activities and new Gold-Copper opportunity assessment
- Core capability retained, with significantly reduced cost base
- Cash reserves of \$2.1m (30 October 2013)

Contact

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Wayne Longbottom – CFO

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Thank you