

ASX ANNOUNCEMENT

27 August 2013

General Mining Corporation
ABN: 95 125 721 075

ASX Code: GMM

Quoted Securities:

107,441,529 shares

17,406,901 options

Total Issued Capital:

107,441,529 shares

44,840,234 options

Share Price:

3.5 cents per share

Market Capitalisation:

AUD\$3.8M

Board of Directors

Mr Michael Wright
Chairman

Mr Craig Readhead
Non-executive Director

Mr Michael Fotios
Non-executive Director

Mr Bob Wanless
Non-executive Director

Joint Company Secretary

Ms Karen Brown
Mr Lindsay Colless

www.generalmining.com

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RIGHTS ISSUE UPDATE

- **General Mining Corporation Limited advises that lodgment of the Prospectus for the Rights Offer to shareholders has been delayed by a further one business day**

The Rights Offer to shareholders announced on 9 August 2013 has been postponed by a further one business day due to delays in finalising documentation and obtaining necessary authorisations.

Revised Indicative Timetable

Event	Date
Announcement of Rights Offer	9 August 2013
Lodgement of Prospectus with ASIC and ASX	28 August 2013
Existing GMM shares quoted on an ex-Entitlements basis	2 September 2013
Record Date for determining Entitlements under the Rights Offer	6 September 2013
Prospectus and Entitlement and Acceptance Forms despatched, and Rights Offer open for acceptances	12 September 2013
Closing time for acceptances	26 September 2013
New Shares under Rights Offer quoted on a deferred settlement basis	27 September 2013
Shortfall notification	1 October 2013
New Shares issued and holding statements despatched	4 October 2013
New Shares commence trading on ASX on a normal settlement basis	8 October 2013

The timetable is indicative only and may change, subject to the requirements of the ASX Listing Rules and the Corporations Act.

For more information:

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