



MARKET RELEASE

4 November 2013

General Mining Corporation Limited

TRADING HALT

The securities of General Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 November, 2013 or when the announcement is released to the market.

Security Code: GMM
 GMMOA
 GMMOB

Dale Allen
Adviser, Listings Compliance (Perth)

4 November 2013

Dale Allen
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Email: tradinghaltspert@asx.com.au

Dear Dale,

General Mining Corporation Limited (ASX: GMM) – Request for Trading Halt

General Mining Corporation Limited (**General Mining** or **Company**) requests that a trading halt be placed on its securities immediately pending an announcement by the Company regarding the underwriting arrangements for its recently closed rights issue (**Rights Issue**).

The Company has been advised by the underwriter to the Rights Issue, Delta Resources Management Pty Ltd (**Delta**), that there has been a delay in finalising the financing arrangements to complete the subscription for the Rights Issue shortfall. In light of this, the Company has agreed to extend the underwriting settlement date by up to 5 business days. The Company will require and has sought a waiver from ASX to permit the issue of the shortfall shares to Delta later than 15 business days after the closure of the Rights Issue, for the purposes of ASX Listing Rule 7.2 (exception 2).

The Company considers it appropriate to place its securities in a trading halt pending an announcement regarding the finalisation of the underwriting arrangements.

In accordance with Listing Rule 17.1, General Mining provides the following information in relation to the request:

1. General Mining requests that its securities be placed in a trading halt pending an announcement by the Company regarding the underwriting arrangements for the Rights Issue discussed above;
2. General Mining requests that the trading halt remains in place until the earlier of the commencement of normal trading on Wednesday, 6 November 2013 or an announcement made by the Company to ASX in relation to the above; and
3. General Mining is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully,

for **GENERAL MINING CORPORATION LIMITED**



Karen E V Brown
Company Secretary