



GOLDEN CROSS RESOURCES LTD

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16 December 2013

Heron Resources Limited (ASX: HRR): Binding Offer to Take 19.9% Placement in Golden Cross Resources (ASX: GCR)

The board of Golden Cross Resources Limited will meet as soon as practicable this week to consider and respond to the offer from Heron Resources Limited received today.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Kim Stanton-Cook', written in a cursive style.

Kim Stanton-Cook
Managing Director