

COURT APPROVES SCHEME OF ARRANGEMENT

Melbourne, 14 November 2013, Greencap Limited (ASX:GCG) announces that the Supreme Court of Victoria has today made orders approving the scheme of arrangement under which Wesfarmers Industrial and Safety Pty Ltd would acquire Greencap Limited.

It is expected that a copy of the Court's orders will be lodged with the Australian Securities and Investments Commission tomorrow on Friday, 15 November 2013, at which time the Scheme will become legally effective. If this occurs, Greencap's shares will be suspended from trading with effect from the close of trade on the ASX Friday, 15 November 2013.

Greencap shareholders who hold Greencap shares at 5.00pm (Melbourne time) on 22 November 2013 will be entitled to receive the scheme consideration of \$0.08 cash per share.

Payment of the scheme consideration is expected to be made on or about Friday, 29 November 2013.

About Greencap Limited (ASX: GCG)

Greencap simplifies risk management and compliance for iconic clients throughout Australia and Asia. Our service is integrated, international, and embedded within a client's risk management system.

Greencap's growth will be driven by:

- Exposing more of our key clients to a fuller range of our integrated services.
- Innovating our service teams: cross-disciplinary consultants backed up by sector specialists.
- Innovating our service delivery: online service delivery integrating with a client's risk management system.

For more information, please visit www.greencap.com.au

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Herbert Smith Freehills is acting as legal advisor and Miles Advisory Partners as financial advisor to Greencap.

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