



GOLDEN GATE PETROLEUM LTD

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23 October 2013

**Mr. Dale Allen,
Advisor, Issuers (Perth),
ASX Compliance Pty Ltd,
Exchange Plaza,
2 The Esplanade,
PERTH WA 6000.**

Trading Halt

Dear Dale,

Golden Gate Petroleum Limited ("Golden Gate") hereby requests that the ASX places the securities of the Company into a trading halt, pending clarification of the status of a legal action.

Golden Gate requests the trading halt until the commencement of normal trading on Friday 25 October 2013 or when the announcement is released to the market.

Golden Gate is not aware of any reason the ASX should not grant this trading halt.

Should you have any queries regard the above, please call me on 0406 333 860.

Yours faithfully,

**Chris Ritchie
Company Secretary**