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5 March 2013

The Manager – ASX Market Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Via ASX Online

No. of pages – 17

Dear Sir,

Half-year financial report to 31 December 2012

Attached for release to the market is the half-year financial report of Goldsearch Limited for the six months ended 31 December 2012 including the independent audit review report thereon.

The attached report includes the half-year information to be given to ASX under Listing Rules 4.2A, 4.2B and 4.2C.

The half-year financial report should be read in conjunction with the Company's 2012 annual financial report and any subsequent announcements made by the Company in accordance with the continuous disclosure requirements of the Corporations Act 2001.

For and on behalf of the directors of  
Goldsearch Limited



P S Hewson  
Secretary

**GOLDSEARCH LIMITED**  
**ABN 73 006 645 754**

HALF-YEAR FINANCIAL REPORT  
FOR THE SIX MONTHS ENDED  
31 DECEMBER 2012

## CONTENTS

	<b>PAGE(S)</b>
Directors' report	1
Auditor's independence declaration	3
Statement of comprehensive income	4
Statement of financial position	5
Statement of changes in equity	6
Statement of cash flows	7
Notes to the financial statements	8
Directors' declaration	12
Independent audit review report	13

## **GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

### **DIRECTORS' REPORT**

Your directors have pleasure in submitting the half-year financial report of Goldsearch Limited for the six months ended 31 December 2012 and report as follows:

#### **Directors**

The names of the directors in office throughout the half-year ended 31 December 2012 and to the date of this report are:

Mr J Landerer CBE AM  
Mr R B Leece AM RFD  
Mr J M E Percival  
Mr T V Willstead

#### **Principal activities**

The principal activities of the Company during the half-year were exploration for gold, other minerals and investment.

There were no significant changes in the nature of activities of the Company that occurred during the half-year.

#### **Review of operations**

The following occurred during the half-year under review:

- On 20 July 2012, the directors announced a private placement of 65,000,000 new shares at an issue price of 1 cent per share to fund the on-going contributions to the Mary Kathleen joint venture with Chinalco Yunnan Copper Resources Limited (CYU). The placement was subject to shareholder approval which was subsequently obtained at a general meeting of shareholders held on 30 August 2012. Allotment of the new shares was completed on 7 September 2012.
- On 13 September 2012, the Company released its audited annual financial report for the year ended 30 June 2012. The Company's 2012 annual report was subsequently issued on 19 October 2012.
- On 18 October 2012, CYU announced a resource upgrade at the Elaine Project to 27.7 million tonnes grading 0.53% copper and 0.08 grams per tonne (g/t) gold for contained metal content of 147,000 tonnes of copper and 75,000 ounces of gold. CYU also advised that drilling had commenced on the main geophysical anomaly down the vertical extent of the Elaine Prospect to potentially double the resource dimension depth extent.
- In the activity report to ASX for the quarter ended 30 September 2012, which was released on 31 October 2012, the Company stated that, in addition to the information released on 18 October 2012 by CYU, drilling had been completed at a newly identified copper gossan prospect at Elaine; drill targets have been identified at the Mount Frosty project; and provided an update on the exploration activities of Musgrave Minerals Limited in which a 7.17% equity interest is held. On 6 December 2012, the directors advised that they had resolved to proceed with a one for one non-renounceable rights entitlement issue of new shares and attached options at an issue price of 1 cent per share and option package. The issue is being made to raise additional working capital primarily to fund the on-going contributions to the exploration costs on the Mary Kathleen joint venture project with CYU. A prospectus for the issue was lodged with ASIC on 28 December 2012. The outcome of the issue is set out below under the heading "Subsequent events".

**GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

**DIRECTORS' REPORT**

**Subsequent events**

On 13 February 2013, the Company issued 160,362,025 fully paid ordinary shares and 160,362,025 attaching options pursuant to a 1 for 1 non-renounceable rights issue. The issue raised \$1.6 million to fund the Company share of the Mary Kathleen joint venture commitments and general working capital.

Otherwise there have been no matters or circumstances that have arisen since 31 December 2012 that have significantly affected or may significantly affect:

- (i) the Company's operations in future years; or
- (ii) the results of those operations in future years; or
- (iii) the Company's state of affairs in future years.

**Auditor's independence declaration**

The Company's independent auditor has provided an independence declaration to the Company for the half-year ended 31 December 2012. A copy of the declaration is attached to, and forms part of, this directors' report.

Signed in accordance with a resolution of the board of directors.

J Landerer, CBE AM  
Director

Sydney  
5 March 2013

Grant Thornton Audit Pty Ltd  
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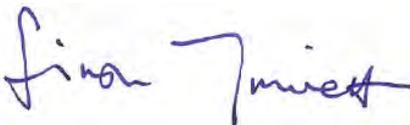
**Auditor's Independence Declaration  
To The Directors of Goldsearch Limited**

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the review of Goldsearch Limited for the half-year ended 31 December 2012, I declare that, to the best of my knowledge and belief, there have been:

- a no contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- b no contraventions of any applicable code of professional conduct in relation to the review.



GRANT THORNTON AUDIT PTY LTD  
Chartered Accountants



Simon Trivett  
Partner - Audit & Assurance

Melbourne, 5 March 2013

**GOLDSEARCH LIMITED****ABN 73 006 645 754****STATEMENT OF COMPREHENSIVE INCOME****for the half-year ended 31 December 2012**

	Half-year ended	
	31.12.2012	31.12.2011
	\$	\$
<b>Continuing operations:</b>		
Revenues	5,951	4,660
Profit on sale of investments	-	88,895
Impairment to fair value	(190,532)	(615,497)
Capitalised exploration expenses written off	(37,934)	(115,202)
Salary costs (including directors' fees)	(106,398)	(180,998)
Share based payment (options)	-	(349,325)
Professional and legal fees	(112,955)	(137,545)
Operating lease expenses (office premises)	(34,384)	(35,417)
ASX and share registry expenses	(44,759)	(48,376)
Insurances	(11,166)	(11,224)
Depreciation and amortisation	(3,600)	(5,282)
Printing and postage	(16,084)	(25,372)
Other expenses	(23,505)	(53,439)
Loss before income tax expense	(575,366)	(1,484,122)
Income tax expense	-	-
<b>Loss for the period</b>	<b>(575,366)</b>	<b>(1,484,122)</b>
<b>Other comprehensive income</b>		
Net gain/(loss) on revaluation of investments	173,460	(425,306)
<b>Other comprehensive income/(loss) for the period</b>	<b>173,460</b>	<b>(425,306)</b>
<b>Total comprehensive loss for the period</b>	<b>(401,906)</b>	<b>(1,909,428)</b>
<b>Loss attributable to members of the Company</b>	<b>(575,366)</b>	<b>(1,484,122)</b>
<b>Total comprehensive loss attributable to members of the Company</b>	<b>(401,906)</b>	<b>(1,909,428)</b>
<b>Earnings per share</b>		
<b>Continuing operations:</b>		
Basic loss per share (cents per share)	(0.11)	(0.37)
Diluted loss per share (cents per share)	(0.11)	(0.37)

These financial statements should be read in conjunction with the accompanying notes.

**GOLDSEARCH LIMITED**  
**ABN 73 006 645 754**  
**STATEMENT OF FINANCIAL POSITION**  
**as at 31 December 2012**

	Note	31.12.2012 \$	30.06.2012 \$
<b>CURRENT ASSETS</b>			
Cash and cash equivalents		287,125	235,229
Trade and other receivables		44,446	61,103
Other assets		31,008	47,015
		<hr/>	<hr/>
<b>TOTAL CURRENT ASSETS</b>		<b>362,579</b>	<b>343,347</b>
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment		32,324	32,704
Exploration and investment expenditure		4,738,841	4,306,810
Other financial assets		868,185	885,257
		<hr/>	<hr/>
<b>TOTAL NON-CURRENT ASSETS</b>		<b>5,639,350</b>	<b>5,224,771</b>
		<hr/>	<hr/>
<b>TOTAL ASSETS</b>		<b>6,001,929</b>	<b>5,568,118</b>
<b>CURRENT LIABILITIES</b>			
Trade and other payables		546,515	422,179
Provisions		101,697	95,830
		<hr/>	<hr/>
<b>TOTAL CURRENT LIABILITIES</b>		<b>648,212</b>	<b>518,009</b>
		<hr/>	<hr/>
<b>TOTAL LIABILITIES</b>		<b>648,212</b>	<b>518,009</b>
		<hr/>	<hr/>
<b>NET ASSETS</b>		<b>5,353,717</b>	<b>5,050,109</b>
<b>EQUITY</b>			
Issued capital	6	32,435,330	31,839,816
Other contributed equity	6	110,000	-
Reserves		522,785	349,325
Accumulated losses		(27,714,398)	(27,139,032)
		<hr/>	<hr/>
<b>TOTAL EQUITY</b>		<b>5,353,717</b>	<b>5,050,109</b>
		<hr/>	<hr/>

These financial statements should be read in conjunction with the accompanying notes.

**GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

**STATEMENT OF CHANGES IN EQUITY**

**for the half-year ended 31 December 2012**

Note	Issued capital		Other contributed equity	Reserves			Total
	Ordinary shares	Ordinary share yet to be issued	Revaluation of available- for-sale assets	Share-based payments	Accumulated losses		
	\$	\$	\$	\$	\$		
<b>Balance at 1 July 2011</b>	29,749,593	-	(372,564)	-	(23,277,908)	6,099,121	
Shares issued during the period	2,210,240	-	-	-	-	2,210,240	
Share issue cost	(120,017)	-	-	-	-	(120,017)	
Total comprehensive profit/(loss) for the period	-	-	-	-	(3,861,124)	(3,861,124)	
Share based payment	-	-	-	349,325	-	349,325	
Loss on available-for-sale instruments	-	-	372,564	-	-	372,564	
<b>Balance at 30 June 2012</b>	<b>31,839,816</b>	<b>-</b>	<b>-</b>	<b>349,325</b>	<b>(27,139,032)</b>	<b>5,050,109</b>	
<b>Balance at 1 July 2012</b>	31,839,816	-	-	349,325	(27,139,032)	5,050,109	
Total comprehensive income for the period	-	-	173,460	-	(575,366)	(401,906)	
Shares issued during the period	6 650,000	-	-	-	-	650,000	
Shares yet to be issued	6 -	110,000	-	-	-	110,000	
Share issue costs	(54,486)	-	-	-	-	(54,486)	
<b>Balance at 31 December 2012</b>	<b>32,435,330</b>	<b>110,000</b>	<b>173,460</b>	<b>349,325</b>	<b>(27,714,398)</b>	<b>5,353,717</b>	

These financial statements should be read in conjunction with the accompanying notes.

**GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

**STATEMENT OF CASH FLOWS**

**for the half-year ended 31 December 2012**

	Half-year ended	
	31.12.2012	31.12.2011
	\$	\$
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
Payments to suppliers and employees	(213,420)	(527,263)
Interest received	5,616	4,660
Dividends received	-	50
Interest paid	-	(109)
	<hr/>	<hr/>
Net cash used in operating activities	(207,804)	(522,662)
	<hr/>	<hr/>
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>		
Payments for plant and equipment	(4,056)	(499)
Proceeds for the sale of plant and equipment	-	10,000
Payments for investments	-	(248,033)
Proceeds from sale of investments	-	235,375
Payments for exploration interests	(490,186)	(595,814)
	<hr/>	<hr/>
Net cash provided by investing activities	(494,242)	(598,971)
	<hr/>	<hr/>
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>		
Proceeds from issue of shares	650,000	1,000,000
Proceeds from shares yet to be issued	110,000	-
Share issue costs	(6,058)	(10,668)
	<hr/>	<hr/>
Net cash provided by financing activities	753,942	989,332
	<hr/>	<hr/>
Net Increase/(decrease) in cash and cash equivalents held	51,896	(132,301)
Cash and cash equivalents at beginning of period	235,229	266,926
	<hr/>	<hr/>
<b>Cash and cash equivalents at the end of period</b>	<b>287,125</b>	<b>134,625</b>

These financial statements should be read in conjunction with the accompanying notes.

# **GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

## **NOTES TO THE FINANCIAL STATEMENTS**

**for the half-year ended 31 December 2012**

### **NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES**

These general purpose financial statements for the interim half-year reporting period ended 31 December 2012 have been prepared in accordance with requirements of the *Corporations Act 2001* and Australian Accounting Standard AASB 134: Interim Financial Reporting. Compliance with Australian Accounting Standards ensures that the financial statements and notes also comply with International Financial Reporting Standards.

This half-year financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2012 and any public announcements made by Goldsearch Limited during the half-year reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

The half-year financial report was authorised for issue by the directors on 5 March 2013.

The half-year financial report has been prepared on an accruals basis and is based on historical costs modified by the revaluation of selected non-current assets, financial assets and financial liabilities for which the fair value basis of accounting has been applied. All amounts are presented in Australian dollars, unless otherwise noted.

The same accounting policies and methods of computation have been followed in this half-year financial report as were applied in the most recent annual financial statements. There are no new revised standards and amendments thereof and Interpretations effective for the current reporting period that is relevant to the Company.

#### **Critical accounting estimates and judgements**

The preparation of a financial report in conformity with Australian Accounting Standards requires management to make estimates, judgements and assumptions based on historical knowledge and best available current information. Estimates assume a reasonable expectation of future events and are based on current trends and economic data obtained both externally and within the Company. Actual results may differ from the estimates.

#### **Going concern**

The financial report has been prepared on a going concern basis, which contemplates continuity of normal business activities and realisation of assets and settlement of liabilities in the ordinary course of business. The Company net current liability position at 31 December 2012 was \$285,633.

The ability of the Company to continue to pay its debts as and when they fall due is dependent upon successfully raising additional funds and ultimately developing or selling its mineral properties.

The Directors believe it is appropriate to prepare these accounts on a going concern basis because:

At 31 December 2012, the Company was in the process of a 1 for 1 non-renounceable rights issue, which at the date of this report raised \$1.6 million.

The Directors have reserved the right to place the shortfall of shares and options from the rights issue to potentially raise a further \$3.7 million.

The Directors can adapt an appropriate plan to contain certain operating and exploration expenditure if appropriate funding is unavailable.

Should the Company not achieve the matters set out above, there is uncertainty whether it would continue as a going concern and therefore whether it would realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the financial statements.

The financial statements do not include any adjustment relating to the recoverability or classification of recorded asset amounts or to the amounts or classifications of liabilities that might be necessary should the Company not be able to continue as a going concern.

## **GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

### **NOTES TO THE FINANCIAL STATEMENTS**

**for the half-year ended 31 December 2012**

#### **NOTE 2: MATTERS SUBSEQUENT TO BALANCE DATE**

On 13 February 2013, the Company issued 160,362,025 fully paid ordinary shares and 160,362,025 attaching options pursuant to a 1 for 1 non-renounceable rights issue. The issue raised \$1.6 million to fund the Company's share of the Mary Kathleen joint venture commitments and general working capital.

Otherwise there have been no matters or circumstances that have arisen since 31 December 2012 that have significantly affected or may significantly affect:

- (i) the Company's operations in future years; or
- (ii) the results of those operations in future years; or
- (iii) the Company's state of affairs in future years.

#### **NOTE 3: DIVIDENDS**

No dividends were declared or paid in the half-year period.

#### **NOTE 4: SEGMENT INFORMATION**

##### **Description of segments**

Management has determined the operating segments based on reports presented to the board for making strategic decisions.

- **Mineral Exploration Sweden**

At 31 December 2011, the Company was earning a 70% interest in three exploration licences in Sweden which cover two separate targets which cover an area of approximately 200 square kilometres. The Company has subsequently withdrawn from this project.

- **Minerals exploration Australia – Queensland**

This segment covers all exploration investment and expenditure incurred in Queensland, which includes:

Mary Kathleen JV; The Company currently holds a 30% interest in the Mary Kathleen JV.

Duck Creek; The Company currently holds 100%, diluting to 30%, on the Duck Creek tenement.

Mt Frosty; The Company currently earning 30% interest by contributing its share of the Mt Frosty JV.

- **Minerals exploration Australia – Other**

All other minerals exploration projects and joint venture projects have been grouped within this segment.

- **Investments**

At 31 December 2012, the Company held equity investments in Morning Star Gold NL (MCO) and Musgrave Minerals Limited (listed shares and options – mostly restricted securities)

Last sale of MCO shares was 11 cents, however the shares were suspended from quotation on ASX as at 31 December 2012. Accordingly the directors have fully impaired this investment.

- **Administration**

This segment covers all other unallocated expenditure and income from operating the Company.

**GOLDSEARCH LIMITED****ABN 73 006 645 754****NOTES TO THE FINANCIAL STATEMENTS****for the half-year ended 31 December 2012****NOTE 4: SEGMENT INFORMATION (continued)**

	Mineral exploration					Total
	Mineral exploration overseas	Australia		Investments	Administration	
		Queensland	Other			
<b>2012</b>						
Revenue	-	-	-	-	5,951	5,951
Results	-	-	(37,934)	(190,532)	(346,900)	(575,366)
Assets	-	3,649,522	1,089,320	868,185	394,902	6,001,929
Liabilities	-	261,561	624	-	386,027	648,212
Acquisition of non-current assets	-	441,991	57,975	-	4,056	504,022
Depreciation	-	-	836	-	3,600	4,436
Other non-cash expenses	-	-	-	190,532	-	190,532

	Mineral exploration					Total
	Mineral exploration overseas	Australia		Investments	Administration	
		Queensland	Other			
<b>2011</b>						
Revenue	-	-	-	88,895	4,660	93,555
Results	-	(2,240)	(112,962)	(559,985)	(808,935)	(1,484,122)
Assets	363,340	2,450,983	1,780,255	1,670,521	255,054	6,520,153
Liabilities	-	215,860	-	-	159,562	375,422
Acquisition of non-current assets	111,173	607,550	93,866	248,033	-	1,060,622
Depreciation	-	-	1,408	-	5,282	6,690
Other non-cash expenses	-	-	-	615,497	349,325	964,822

**NOTE 5: CONTINGENT LIABILITIES**

There has been no change in contingent liabilities since the last annual reporting date.

**GOLDSEARCH LIMITED**

**ABN 73 006 645 754**

**NOTES TO THE FINANCIAL STATEMENTS**

**for the half-year ended 31 December 2012**

**NOTE 6: ISSUANCES, REPURCHASES AND REPAYMENTS OF SECURITIES**

	Half-year ended	
	31.12.2012	31.12.2011
	\$	\$
<b>Movement in issued capital during the half-year:</b>		
<b>(a) Issued capital – ordinary shares:</b>		
468,276,517 ordinary fully paid shares on issue at beginning of the half-year (2011: 367,764,517)	29,094,742	27,004,519
Issued during the half-year:		
65,000,000 ordinary fully paid shares issued by way of private placement at a price of 1 cent each	650,000	-
40,000,000 ordinary fully paid shares issued by way of private placement at a price of 2.5 cents each	-	1,000,000
Share issue costs	(54,486)	(10,668)
	29,690,256	27,993,851
533,276,517 ordinary fully paid shares on issue at end of the half-year (2011: 407,764,517)	29,690,256	27,993,851
<b>(b) Issued capital - options:</b>		
Issue price of options issued in prior years and which have expired	2,745,074	2,745,074
Total issued capital at reporting date	32,435,330	30,738,925

		Half-year ended	
		31.12.2012	31.12.2011
Date	Details	Number	Number
1 July	opening balance	468,276,517	367,764,517
8 August	share issued	-	40,000,000
7 September	share issued	65,000,000	-
31 December	closing balance	533,276,517	407,764,517

**(d) Movement in number of issued unlisted options during the half-year:**

Date	Details		
1 July	opening balance	21,250,000	-
2 December	options issued	-	22,250,000
31 December	closing balance	21,250,000	22,250,000

**(e) Share yet to be issued:**

\$110,000 has been received on 21 December 2012 in relation to the rights issue which was completed on 13 February 2013. As at 31 December 2012, this has been classified as Other Contributed Equity and will be reclassified as Issued Capital once the shares have been issued.

**GOLDSEARCH LIMITED**  
**ABN 73 006 645 754**  
**DIRECTORS' DECLARATION**

1. In the opinion of the directors of Goldsearch Limited:
  - (a) the financial statements and notes set out on pages 1 to 11 are in accordance with the Corporations Act 2001, including:
    - (i) giving a true and fair view of the financial position of the Company as at 31 December 2012 and of its performance, as represented by the results of its operations and its cash flows, for the half-year ended on that date;
    - (ii) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the Corporations Regulations 2001: and
  - (b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.
2. This declaration is made in accordance with a resolution of the directors.

For and on behalf of the directors of Goldsearch Limited

J Landerer CBE AM  
Director

Sydney  
5 March 2013

Grant Thornton Audit Pty Ltd  
ACN 130 913 594

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### **Independent Auditor's Review Report To the Members of Goldsearch Limited**

We have reviewed the accompanying half-year financial report of Goldsearch Limited (“Company”), which comprises the statement of financial position as at 31 December 2012, and the statement of comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors’ declaration.

#### **Directors’ responsibility for the half-year financial report**

The directors of Goldsearch Limited are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

#### **Auditor’s responsibility**

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Goldsearch Limited financial position as at 31 December 2012 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Goldsearch Limited ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review

procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**Independence**

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

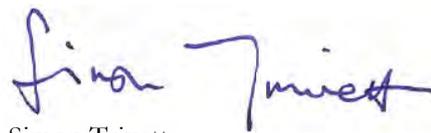
**Conclusion**

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Goldsearch Limited is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the Company's financial position as at 31 December 2012 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134: Interim Financial Reporting and Corporations Regulations 2001.



GRANT THORNTON AUDIT PTY LTD  
Chartered Accountants



Simon Trivett  
Partner – Audit & Assurance

Melbourne, 5 March 2013