

gsh/psh/gsh873

21 May 2013

Ms Emma Badhni
Principal Adviser Listings
Australian Securities Exchange
20 Bond Street
Sydney NSW 2000
By email to emma.badhni@asx.com.au

Dear Ms Bahdni

Re: Request for Trading Halt

In accordance with Listing Rule 17.1 Goldsearch Limited (GSE) requests ASX to grant a trading halt in relation to its securities. In accordance with Listing Rule 17.1 the Company states the following:

1. Reason for the trading halt

Pending release of an announcement by Chinalco Yunnan Copper Resources Limited (CYU) (as operator of the Mary Kathleen joint venture between CYU and GSE) regarding significant drilling results from the Blue Caesar project in North Queensland which forms part of the Mary Kathleen joint venture.

2. Length of trading halt

Until 10 am Thursday 23 May or until the announcement is made.

3. The event that the Company expects to happen that will end the trading halt

An announcement by CYU as operator of the Mary Kathleen joint venture with Goldsearch.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

For and on behalf of the directors of
Goldsearch Limited



P S Hewson
Secretary