



27 August 2013

Company Announcements Office  
Australian Stock Exchange  
Exchange Centre  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**Appendix 3C Employee Share Buy-Back**

Please find attached an Appendix 3C in relation to a buy-back of 500,000 Employee Share Plan Shares following the resignation of an employee. This buy-back is in accordance with the terms of the Executive and Employee Share Plan as approved by shareholders at the 2011 AGM.

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Marcel Brandenburg  
Company Secretary  
Gage Roads Brewing Co Ltd  
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# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
GAGE ROADS BREWING CO LIMITED	22 103 014 320

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	Employee Share Scheme Buy-Back
2	+Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary Shares
3	Voting rights ( <i>eg, one for one</i> )	One for One
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully Paid
5	Number of shares/units in the +class on issue	396,132,293
6	Whether shareholder/unitholder approval is required for buy-back	Not required
7	Reason for buy-back	Buy-back of Employee Share Scheme Shares following the resignation of an employee under the terms of the Employee Share plan as approved by shareholders on 29 September 2011.

**Appendix 3C**  
**Announcement of buy-back**

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8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Not Applicable
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**On-market buy-back**

9 Name of broker who will act on the company's behalf

Not applicable
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10 Deleted 30/9/2001.

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11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

Not applicable
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12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

Not applicable
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13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Not applicable
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**Employee share scheme buy-back**

14 Number of shares proposed to be bought back

500,000
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15 Price to be offered for shares

\$0.067 per share
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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back Not applicable
- 17 Number of shares proposed to be bought back Not applicable
- 18 Price to be offered for shares Not applicable

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back Not applicable
- 20 Total number of shares proposed to be bought back if all offers are accepted Not applicable
- 21 Price to be offered for shares Not applicable
- 22 <sup>†</sup>Record date for participation in offer Not applicable  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: M. Brandenburg ..... Date: 27 August 2013  
(Company secretary)

Print name: Marcel Brandenburg

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<sup>†</sup> See chapter 19 for defined terms.