GUNSON RESOURCES LIMITED
ABN 32 090 603 642

ASX RELEASE

18 February 2013

SHARE PURCHASE PLAN
NOTICE PURSUANT TO ASIC CLASS ORDER [CO 09/425]

On 11 and 14 February 2013, Gunson Resources Limited (**Company**) announced that it was intending to make an offer (**Offer**) to eligible shareholders to participate in the Company's 2013 Share Purchase Plan (**SPP**), pursuant to which eligible members who held Gunson Resources Limited shares at 5.00 pm, Perth time on 8 February 2013, will be able to purchase up to $15,000 worth of new fully paid ordinary shares in the Company (**Shares**).

The Offer will be made, and will be open for acceptances, on 19 February 2013.

The Company gives notice pursuant to ASIC Class Order [CO 09/425] that:

1. the Company will be issuing (pursuant to the SPP) Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);

2. this notice is provided in accordance with ASIC Class Order [CO 09/425];

3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and

4. as at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) of the Act) in relation to the Company.

D N HARLEY
MANAGING DIRECTOR

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