



**Principal Office** 3 Boskenna Avenue  
Norwood SA 5067  
Australia  
t +61 8 8132 5600  
f +61 8 8362 6655

**Perth Office** Level 2, 35 Ventnor Avenue  
West Perth WA 6005  
Australia  
PO Box 584  
West Perth WA 6872  
t +61 8 9214 2100  
f +61 8 9226 2958

13 February 2012

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**GENERAL MEETING  
TORO ENERGY LIMITED**

**Results of Meeting**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda from the General Meeting of Toro Energy Limited held today. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

***Termination of Varied Tenements Access Agreement***

|  |                   |
|--|-------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote "for" the motion         | <b>45,106,725</b> |
| <input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion | <b>1,728,573</b>  |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote     | <b>4,958,289</b>  |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 207,957.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

A handwritten signature in black ink that reads "Donald Stephens".

**DONALD STEPHENS  
COMPANY SECRETARY**