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13 February 2012

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**GENERAL MEETING
TORO ENERGY LIMITED**

Results of Meeting

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda from the General Meeting of Toro Energy Limited held today. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Termination of Varied Tenements Access Agreement

- | | |
|---|-------------------|
| <input type="checkbox"/> Votes where the proxy directed to vote “ for ” the motion | 45,106,725 |
| <input type="checkbox"/> Votes where the proxy was directed to vote “ against ” the motion | 1,728,573 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 4,958,289 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 207,957.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

A handwritten signature in cursive script that reads "Donald Stephens".

**DONALD STEPHENS
COMPANY SECRETARY**